

EXHIBIT B
City of Saint Paul, Minnesota
Sewer Revenue Bonds
Series 2024D
(Green Bonds)

TERMS AND CONDITIONS

True Interest Cost for the Series 2024D Bonds: _____%

The Series 2024D Bonds shall mature on the dates and in the principal amounts set forth below:

Serial Bonds

Maturity Date (December 1)	Principal Amount	Interest Rate	Yield	Price
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Term Bond

[\$ _____ % Series 2024D Term Bond maturing December 1, 20__
Price of _____% to Yield _____%

Payment Date (December 1)	Principal Amount
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(¹)Stated Maturity.]

The Series 2024D Bonds maturing on or after December 1, 20__ are subject to optional redemption at the option of the City on any date on or after December 1, 20__.