

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Various Purpose Bonds
Series 2025A**

TERMS AND CONDITIONS

True Interest Cost for the Series 2025A Bonds: ____%.

The Series 2025A Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (March 1)	Principal Amount	Interest Rate	Yield	Price
2026				
2027				
2028				
2029				
2030				
2031				
2032				
2033				
2034				
2035				

The Series 2025A Bonds maturing on or after March 1, 2033 are subject to optional redemption at the option of the City on any date on or after March 1, 2034.