

FIFTH AMENDMENT TO
TAX INCREMENT FINANCING PLAN

FOR THE

TAX INCREMENT FINANCING DISTRICT (2009-2023)
DOWNTOWN AND SEVENTH PLACE
(FOR THE MINNESOTA EVENT DISTRICT)

ORIGINALLY APPROVED BY CITY COUNCIL: JULY 16, 2008
ORIGINALLY ADOPTED BY HRA: JULY 23, 2008
FIRST AMENDMENT ADOPTED: SEPTEMBER 10, 2014
SECOND AMENDMENT ADOPTED: DECEMBER 9, 2015
THIRD AMENDMENT ADOPTED: AUGUST 9, 2023
FOURTH AMENDMENT ADOPTED: NOVEMBER 8, 2023
FIFTH AMENDMENT ADOPTED: JUNE 10, 2026 (SCHEDULED)

This document was drafted by:

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I. INTRODUCTION - IDENTIFICATION OF NEED

The Housing and Redevelopment Authority of the City of Saint Paul, Minnesota (the “HRA”), on July 23, 2008, established the Downtown and Seventh Place (For the Minnesota Event District) Tax Increment Financing District (the “Tax Increment Financing District”) located within the Seventh Place Redevelopment Project Area and adopted a Tax Increment Financing Plan therefor (the “Tax Increment Financing Plan”). On September 10, 2014, the HRA adopted an Amended Tax Increment Financing Plan; on December 9, 2015, the HRA adopted a Second Amendment to Tax Increment Financing Plan; on August 9, 2023, the HRA adopted a Third Amendment to the Tax Increment Financing Plan; and on November 8, 2023, the HRA adopted a Fourth Amendment to the Tax Increment Financing Plan.

The HRA has determined that it is necessary to further amend the Tax Increment Financing Plan and boundaries of the Tax Increment Financing District to remove tax parcels so that the removed tax parcels or portions thereof can be included in a new tax increment financing district to be established by the HRA.

II. AMENDMENTS

The Tax Increment Financing Plan is hereby amended as follows:

- A. Section 4, entitled “Parcels to be Included in Tax Increment Financing District” is amended as follows:

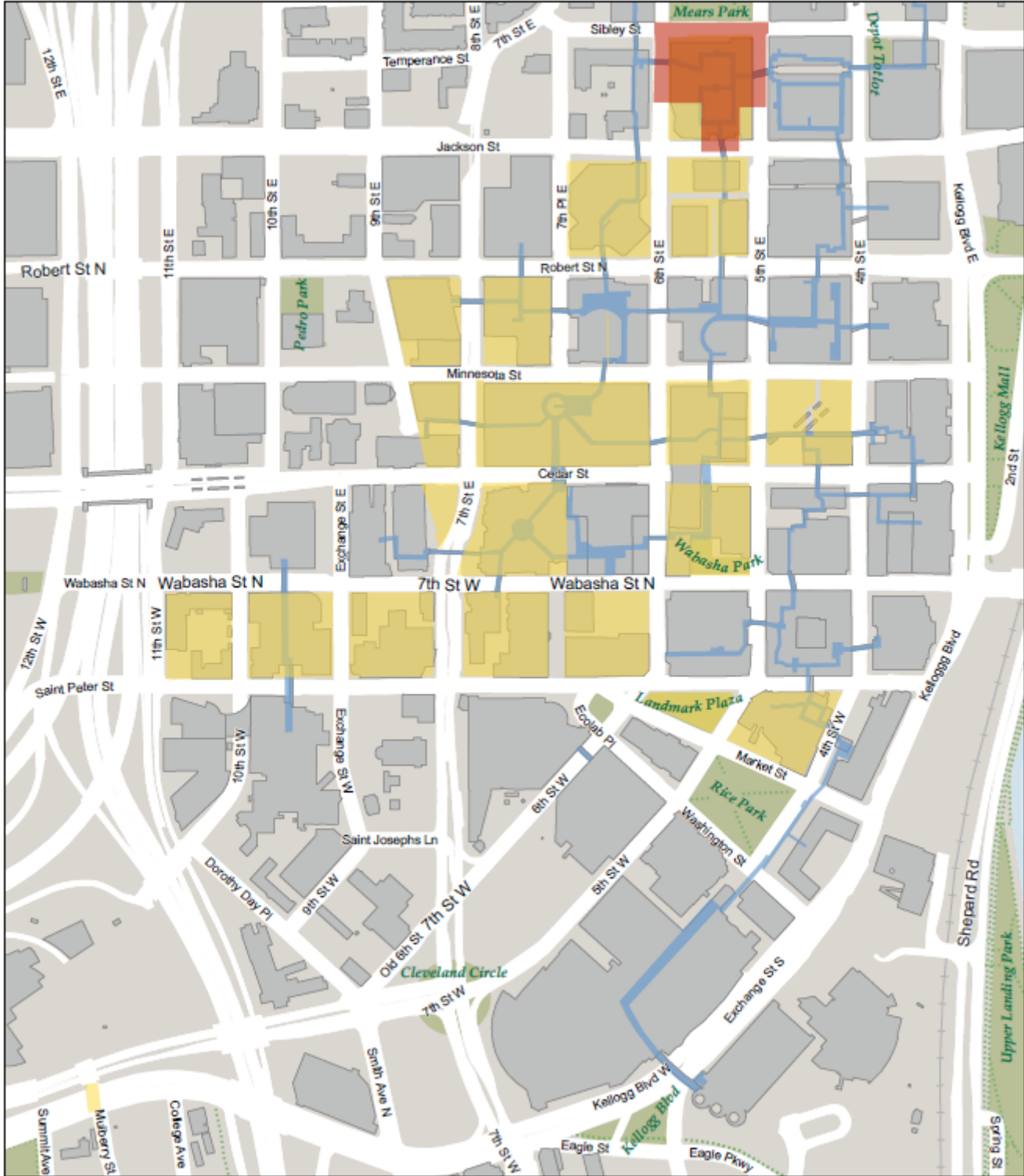
The following two tax parcels are removed from the Tax Increment Financing District: PID 31.29.22.44.0443 and PID 31.29.22.44.0610. A map depicting the parcels in the Tax Increment Financing District and the location of the parcels to be removed is included in Exhibit A.

- B. Except as herein amended, all other provisions of the Tax Increment Financing Plan shall remain unchanged and in full force and effect.

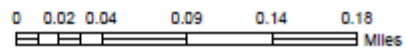
Exhibit A – Map of Tax Increment Financing District Parcels

Amendment to Minnesota Events TIF District #282

Located within the Seventh Place Project Area - Tuesday, May 26th, 2026



- Minnesota Events District TIF District #282
- Parcels to be Removed from TIF District
Galtier Plaza 31.29.22.44.0443
YMCA Parcel 31.29.22.44.0610



Data: St. Paul Enterprise GIS, Parcel Polygons: current Ramsey County data via Minnesota Geospatial Commons, Road and Building Polygons: 2017 impervious surface dataset, Ramsey County, Water bodies via Minnesota DNR. This document was prepared by the Saint Paul Planning and Economic Development Department and is intended to be used for reference and illustrative purposes only. This drawing is not a legally recorded plan, survey, official tax map or engineering schematic and is not intended to be used as such.