

EXHIBIT B
City of Saint Paul, Minnesota
Sewer Revenue Bonds
Series 2025C
(Green Bonds)

TERMS AND CONDITIONS

True Interest Cost for the Series 2025C Bonds: _____%

The Series 2025C Bonds shall mature on the dates and in the principal amounts set forth below:

Serial Bonds

<u>Maturity Date (December 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2026				
2027				
2028				
2029				
2030				
2031				
2032				
2033				
2034				
2035				
2036				
2037				
2038				
2039				
2040				
2041				
2042				
2043				
2044				
2045				

The Series 2025C Bonds maturing on or after December 1, 203_ are subject to optional redemption at the option of the City on any date on or after December 1, 203_.