

City of Saint Paul
2024 Debt Summary - EXHIBIT A

New Money

Issue	Estimated Amount	Security/Authority	Project
2024-1	\$ 15,000,000	Water Revenue	Water - Lead Service Line Replacement
2024A	12,500,000	G.O. Street Reconstruction	St. Paul Street Vitality Program
2024A	4,000,000	G.O. Mill and Overlay	St. Paul Mill and Overlay Program
2024B	4,545,000	G.O. CIB	Capital Improvements
2024B	25,567,000	G.O. CIB	Previously Authorized, Unissued Capital Improvements
2024B	2,400,000	G.O. Capital Notes	Public Safety Vehicles and Equipment
2024B	5,200,000	G.O.	OTC - Technology Upgrades
2024C	15,000,000	Sewer Revenue	Capital Maintenance Projects
2024D	27,850,000	Sales Tax Revenue	North End Community Center, Fire Station 7, Pedro Park
2024D	1,800,000	Sales Tax Revenue	Electric Fire Truck
2024-2	29,000,000	Water PFA Note	Lake McCarrons WTP
2024E	3,000,000	429 Special Assessment Bonds	United Village - Public Infrastructure
2024F	32,000,000	Sales Tax Revenue - One Cent	Public Works and Parks and Rec. Capital Projects
Total New Money	\$ 177,862,000		

Potential Refundings

Issue	Amount Outstanding	Security	Project
2000	\$ 2,372,000	2000 People Connection Lease	Ramsey County Pedestrian Connection
2010A	1,205,000	G.O. Tax Increment (Koch/Mobil), Series 2010A	Koch/Mobil Project
2014B	13,345,000	G.O. Street Bonds, 2014B	2014B Street Improvement Bonds
2014C	4,525,000	G.O. Library Bonds, 2014C	2014C Library Bonds
2014G	28,215,000	Sales Tax Revenue Bonds, 2014G	Capital Improvements - Citywide
2014E	5,245,000	Sewer Revenue Bonds, Series 2014E	2014E Sewer Revenue Bonds
2015B	5,945,000	Sewer Revenue Bonds, Series 2015B	2015B Sewer Revenue Bonds
2016B	5,835,000	Sewer Revenue Bond, 2016B	2016B Sewer Revenue Bonds
2016D	10,015,000	Sewer Revenue Bond, 2016D	2016D Sewer Revenue Bonds
2016E	3,750,000	G.O. Various Purpose Bonds, 2016E	Capital Improvements
2019C	10,225,000	Sales Tax Revenue Refunding Bonds, 2019C	Sales Tax Refunding
		Highland Bridge/Ford Stormwater G.O./Revenue	
2020E	6,980,000	Bond	Highland Bridge/Ford Stormwater
Total Potential Refundings	\$ 97,657,000		

