EastMetroStrong.com



A Vision of High-Quality Transit for the East Metro

East Metro STRONG

May 24, 2017 Will Schroeer, Executive Director

East Metro Strong Public – private partnership

Counties Ramsey

Washington

Cities Cottage Grove Landfall Oakdale Saint Paul West Saint Paul White Bear Lake

Business

Saint Paul Area Chamber of Commerce

3M Health East

Philanthropy

The Saint Paul Foundation

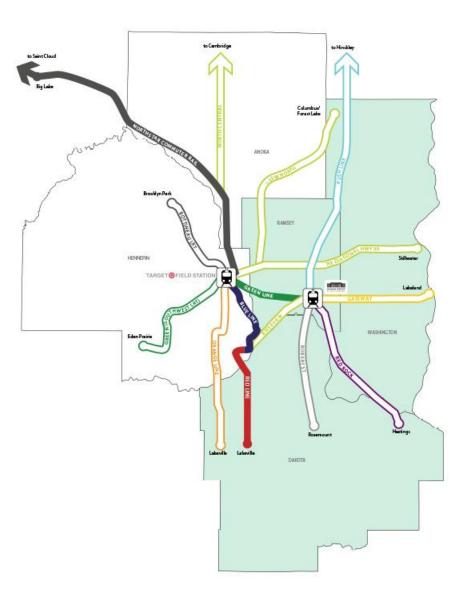




Twin Cities transitways: built and planned

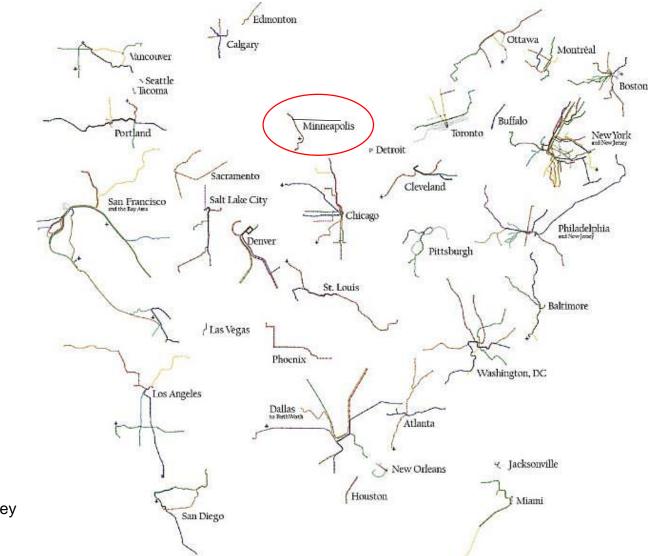
Solid lines: built and operating

Outlined: planned



Twin Cities region is behind

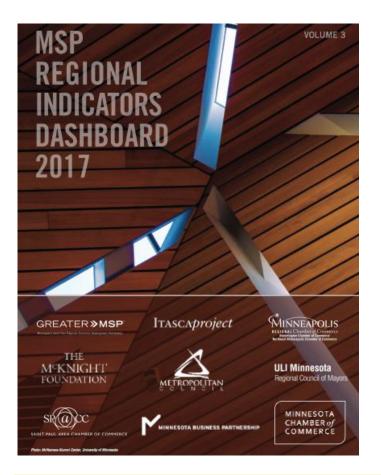
Urban passenger rail, to same scale.



Source: Bill Rankin, McKinsey

We lag in access to jobs

And we have agreement that it matters



Percent of population living within 30 minutes of 100,000 jobs by transit or walking

5.0%

Rank 6 of 12

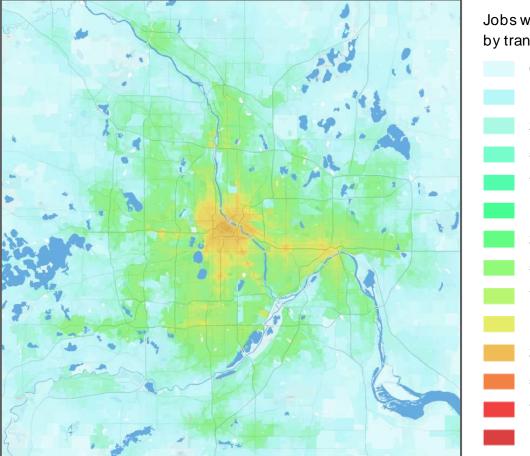
Fell absolutely and relative to peers in 2016



THIS REGIONAL INDICATORS DASHBOARD is a set of shared metrics that will track the region's change on critical economic, environmental, and social outcomes. Measuring change in the areas that matter most for continued long-term success will help improve our region's economic competitiveness.

MSP lags peers, East Metro lags West Metro

Minneapolis-St. Paul-Bloomington, MN-WI





High-quality transit works in the East Metro

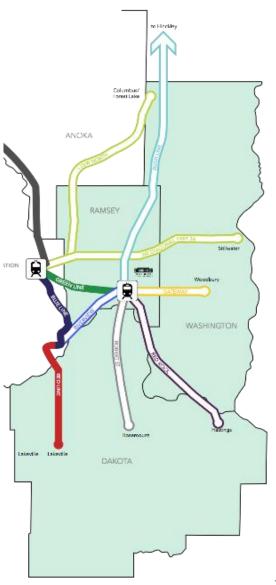
Green Line

- Ridership **far above** projections; just shy of 2030 forecast
- 50% ridership increase on University Ave. corridor
- **\$6.8 billion** of related development and counting
 - Developer Jim Stolpestad: lofts & downtown tower "wouldn't have happened without light rail"



What's next for the East Metro?

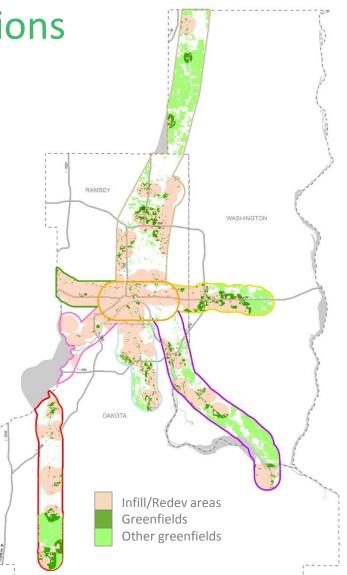
Up to **300,000** new residents Up to **190,000** new jobs



Opportunities and challenges **Room to grow at strategic locations**

Greenfields **24%** of area - 41 sq. miles

Major Assets 60 major asset centers 50% of area within ½ mi of asset





Minneapolis-Saint Paul region today

Minneapolis-Saint Paul region with

additional 0.5% sales tax

Opportunities and challenges Region is investing less than peers

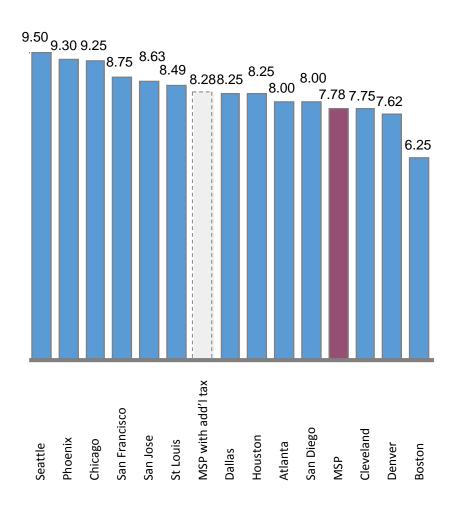
Transit dedicated tax in selected regions

Percent sales tax dedicated to transit

1.80 1.00 1.05 1.001.00 1.001.001.001.00 0.88 0.75 0.75 0.57 0.42 0.25 **MSP** with add'l tax San Fran-cisco San Diego Cleve-land Houston San Jose Phoenix Chicago St Louis Atlanta Denver Seattle Boston Dallas MSP

Highest sales tax in selected regions

Percent



Source: McKinsey. Does not reflect most recent referenda.

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