EXHIBIT B

City of Saint Paul, Minnesota
General Obligation Capital Improvement Bonds
Series 2017A

TERMS AND CONDITIONS

True Interest Cost for the Series 2017A Bonds: 2.1637231%.

The Series 2017A Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (March 1)	Principal Amount	Interest Rate	Yield	Price
2018	$ 830,000	5.00%	0.80%	103.769%
2019	830,000	5.00	1.04	107.440
2020	870,000	5.00	1.21	110.777
2021	915,000	5.00	1.38	113.707
2022	960,000	5.00	1.60	115.969
2023	1,010,000	5.00	1.83	117.658
2024	1,060,000	5.00	2.05	118.896
2025	1,110,000	5.00	2.23	119.966
2026	1,170,000	3.00	2.45*	103.928
2027	1,205,000	3.00	2.55*	103.200

**Yield to optional redemption date of March 1, 2025.*

The Series 2017A Bonds maturing on or after March 1, 2026 are subject to optional redemption at the option of the City on any date on or after March 1, 2025.