EXHIBIT B

City of Saint Paul, Minnesota
General Obligation Capital Improvement Bonds
Series 2017A

TERMS AND CONDITIONS

True Interest Cost for the Series 2017A Bonds: _____%.

The Series 2017A Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (March 1)	Principal Amount	Interest Rate	Yield	Price
2018	$	%	%	%
2019				
2020				
2021				
2022				
2023				
2024				
2025				
2026				
2027				

The Series 2017A Bonds maturing on or after _____ 1, 20___ are subject to optional redemption at the option of the City on any date on or after _____ 1, 20___.