

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Capital Improvement Bonds
Series 2015A**

TERMS AND CONDITIONS

True Interest Cost for the Series 2015A Bonds: _____%.

The Series 2015A Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity Date (March 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2016				
2017				
2018				
2019				
2020				
2021				
2022				
2023				
2024				
2025				

The Series 2015A Bonds maturing on or after March 1, 2023 are subject to optional redemption at the option of the City on any date on or after March 1, 2024.