

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Street Improvement Special Assessment Bonds, Series 2014B**

TERMS AND CONDITIONS

True Interest Cost for the Series 2014B Bonds: _____%.

The Series 2014B Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity (November 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2014				
2015				
2016				
2017				
2018				
2019				
2020				
2021				
2022				
2023				
2024				
2025				
2026				
2027				
2028				
2029				
2030				
2031				
2032				
2033				

The Series 2014B Bonds maturing on or after November 1, 2023 are subject to optional redemption at the option of the City on any date on or after November 1, 2024.