

**EXHIBIT B**

**City of Saint Paul, Minnesota  
General Obligation Capital Improvement Bonds  
Series 2014A**

**TERMS AND CONDITIONS**

True Interest Cost for the Series 2014A Bonds: \_\_\_\_\_%.

The Series 2014A Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity Date (September 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2014				
2015				
2016				
2017				
2018				
2019				
2020				
2021				
2022				
2023				
2024				

The Series 2014A Bonds maturing on or after September 1, 2022 are subject to optional redemption at the option of the City on any date on or after September 1, 2023.