RES 13-483

COMPLETIONS AND CONFORMING DETAILS FOR GENERAL OBLIGATION CAPITAL IMPROVEMENT BONDS, SERIES 2013B

There is before this Council a draft resolution for the sale of the above general obligation improvement bonds that requires certain completions and details that conform to those. The Clerk or bond counsel for the Series 2013B Bonds shall revise the draft resolution to read as it should with the completions and details provided here directly or by reference to other materials before this Council. Spots in the resolution are noted in the second column. The third column is optional but may contain the completion or note the specific source of the other materials.

		1	I .
		SPOTS IN THE	COMPLETION, DETAIL
COMPLETIONS AND DETAILS		RESOLUTION	OR SOURCE (OPTIONAL)
1.	Principal Amounts. Other materials before	¶ 1.01, 1.03 and	
	this Council indicate the principal amount of	Exhibit A and	
	the Series 2013B Bonds and the principal	Exhibit B	
	amounts of each maturity.		
	·		
2.	Winning Proposer. Other materials before	¶1.03	
	this Council indicate the Purchaser, whose	"	
	name shall be inserted in the paragraph 1.03.		
3.	<u>Purchase Price</u> . Other materials before this	¶1.03	
	Council indicate the purchase price of the		
	Series 2013B Bonds. The blank in paragraph		
	1.03 shall be completed with purchase price.		
4.	Interest Rates, Yield, Price & True Interest	Exhibit B	
	<u>Cost</u> . Other materials before this Council		
	indicate the interest rates, the yields, and the		
	price for the maturity dates of the Series		
	2013B Bonds, and the true interest cost for the		
	Series 2013B Bonds to be added to the		
	schedule in Exhibit B attached to the		
	resolution.		

5.	Scheduled Mandatory Redemption Provisions	¶1.06(b) and
	<u>– Series 2013B Bonds</u> . Other materials	Exhibit B
	before this Council indicate the mandatory	
	sinking fund redemption provisions for the	
	Series 2013B Bonds to be included in Exhibit	
	B attached to the resolution. Paragraph	
	1.06(b) will be conformed to the redemption	
	provisions.	
6.	<u>Tax Levies</u> . A schedule of tax levies is before	Exhibit C
	this Council, and Exhibit C shall be	
	completed in conformance therewith.	
7.	Proposals for the Series 2013B Bonds.	Exhibit D

SA385-63 (BWJ) 419214v.1