

EXHIBIT D

**Saint Paul City, Minnesota
General Obligation Tax Increment Refunding Bonds
(U.S. Bank Operations Center Project)
Series 2011G**

TERMS AND CONDITIONS

True Interest Cost for the Series 2011G Bonds: _____%

The Series 2011G Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity Date (August 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Bond Yield</u>	<u>Price</u>
2012				
2013				
2014				
2015				
2016				
2017				
2018				
2019				
2020				
2021				
2022				
2023				
2024				
2025				
2026				
2027				
2028				

[\$ _____ % Term Bond due August 1, 20__ *
Price of _____ % to Yield _____ %

Sinking Fund Payment Date (August 1)	<u>Principal Amount</u>
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*Priced to Optional Redemption date of August 1, 20__.

**Stated Maturity]