

Agenda #
Res 11-329

COMPLETIONS AND CONFORMING DETAILS
FOR
GENERAL OBLIGATION CAPITAL IMPROVEMENT BONDS, SERIES 2011A

There is before this Council a draft resolution for the sale of the above general obligation improvement bonds that requires certain completions and details that conform to those. The Clerk or bond counsel for the Series 2011A Bonds shall revise the draft resolution to read as it should with the completions and details provided here directly or by reference to other materials before this Council. Spots in the resolution are noted in the second column. The third column is optional but may contain the completion or note the specific source of the other materials.

COMPLETIONS AND DETAILS	SPOTS IN THE RESOLUTION	COMPLETION, DETAIL OR SOURCE (OPTIONAL)
1. <u>Principal Amounts.</u> Other materials before this Council indicate the principal amount of the Series 2011A Bonds and the principal amounts of each maturity.	Section 1.01, Exhibit B and Bond Form	
2. <u>Winning Proposer.</u> Other materials before this Council indicate the Purchaser, whose name shall be inserted in the paragraph 1.03.	¶1.03	
3. <u>Purchase Price.</u> Other materials before this Council indicate the purchase price of the Series 2011A Bonds. The blank in paragraph 1.03 shall be completed with purchase price.	¶1.03	
4. <u>Interest Rates, Yield & Price.</u> Other materials before this Council indicate the interest rates, the yields, and the price for the maturity dates of the Series 2011A Bonds, and the true interest cost for the Series 2011A Bonds to be added to the schedule in Exhibit B attached to the resolution.	Exhibit B	
5. <u>Mandatory Redemption Provisions – Series 2011A Bonds.</u> Other materials before this Council indicate the redemption provisions for the Series 2011A Bonds to be included in Exhibit B attached to the resolution. Paragraph 1.06(b) will be conformed to the redemption provisions.	Exhibit B	
6. <u>Tax Levies.</u> A schedule of tax levies is before this Council, and Exhibit C shall be completed in conformance therewith.	Exhibit C	
7. <u>Optional Redemption (Call Notice)</u>	1.06 (a), Exhibit A	

Amended
for 2/16/2011

SA385-34 (BWJ)
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