

EXHIBIT B

**Saint Paul City, Minnesota
General Obligation Public Safety Bonds
Series 2017B**

TERMS AND CONDITIONS

True Interest Cost for the Series 2017B Bonds: 3.1171004%

The Series 2017B Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (December 1)	Principal Amount*	Interest Rate	Yield	Price
2017	\$ 615,000	3.000%	0.950%	101.330%
2018	470,000	3.000	1.000	103.269
2019	825,000	3.000	1.180	104.738
2020	850,000	3.000	1.360	105.823
2021	875,000	3.000	1.540	106.529
2022	905,000	4.000	1.760	112.000
2023	935,000	4.000	2.010	112.332
2024	970,000	2.500	2.210	102.030
2025	1,005,000	5.000	2.380	120.376
2026	1,045,000	5.000	2.500	121.320
2027	1,090,000	5.000	2.590*	120.463
2028	1,140,000	4.000	2.750*	110.531
2029	1,180,000	4.000	2.840*	109.730
2030	1,225,000	3.000	3.000	100.000
2031	1,270,000	3.000	3.100	98.827
2032	1,305,000	3.250	3.310	99.268
2033	1,000,000	3.375	3.380	99.933
2034	735,000	3.375	3.440	99.142
2035	760,000	3.375	3.490	98.429
2036	790,000	3.500	3.530	99.574
2037	820,000	3.500	3.560	99.124
2039	1,730,000	3.375	3.503	98.000
2041	1,865,000	3.500	3.560	99.017

*Yield to optional redemption date of December 1, 2026.

\$1,730,000 Series 2017B Term Bonds Maturing December 1, 2039

<u>Sinking Fund Date (December 1)</u>	<u>Principal Amount</u>
2038	\$850,000
2039*	880,000

**Maturity*

\$1,865,000 Series 2017B Term Bonds Maturing December 1, 2041

<u>Sinking Fund Date (December 1)</u>	<u>Principal Amount</u>
2040	\$915,000
2041*	950,000

**Maturity*

The Series 2017B Bonds maturing on or after December 1, 2027 are subject to optional redemption at the option of the City on any date on or after December 1, 2026.