

SOURCES AND USES OF FUNDS

The Housing and Redevelopment Authority of the City of Saint Paul  
 Charter School Lease Revenue Bonds  
 (Hmong College Prep Academy Project)  
 Series 2012 A&B

Sources:	Series 2012A	Series 2012B	Total
<b>Bond Proceeds:</b>			
Par Amount	16,155,000.00	450,000.00	16,605,000.00
<b>Other Sources of Funds:</b>			
Hmong College Prep Academy Contribution for FF&E	873,000.00		873,000.00
CSFP DSRF Contribution	1,110,942.04	30,945.46	1,141,887.50
	1,983,942.04	30,945.46	2,014,887.50
	18,138,942.04	480,945.46	18,619,887.50
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Uses:	Series 2012A	Series 2012B	Total
<b>Project Fund Deposits:</b>			
Hard & Soft Construction Costs	12,700,000.00		12,700,000.00
Furniture Fixtures & Equipment	873,000.00		873,000.00
Note Payoff	715,000.00		715,000.00
Parking Lot Acquisition	1,150,000.00		1,150,000.00
	15,438,000.00		15,438,000.00
<b>Other Fund Deposits:</b>			
Capitalized Interest Fund	1,267,981.58	31,507.38	1,299,488.96
Debt Service Reserve Fund	1,110,942.04	30,945.46	1,141,887.50
	2,378,923.62	62,452.84	2,441,376.46
<b>Cost of Issuance:</b>			
Other Cost of Issuance	40,387.50		40,387.50
Cost of Issuance		159,612.50	159,612.50
CSFP Up Front Fee		249,075.00	249,075.00
	40,387.50	408,687.50	449,075.00
<b>Underwriter's Discount:</b>			
Other Underwriter's Discount	282,712.50	7,875.00	290,587.50
<b>Other Uses of Funds:</b>			
Additional Proceeds	-1,081.58	1,930.12	848.54
	18,138,942.04	480,945.46	18,619,887.50

BOND DEBT SERVICE

The Housing and Redevelopment Authority of the City of Saint Paul  
Series 2012A

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
03/01/2013		462,462.60	462,462.60	
09/01/2013		454,881.25	454,881.25	917,343.85
03/01/2014		454,881.25	454,881.25	
09/01/2014		454,881.25	454,881.25	909,762.50
03/01/2015		454,881.25	454,881.25	
09/01/2015		454,881.25	454,881.25	909,762.50
03/01/2016		454,881.25	454,881.25	
09/01/2016		454,881.25	454,881.25	909,762.50
03/01/2017		454,881.25	454,881.25	
09/01/2017		454,881.25	454,881.25	909,762.50
03/01/2018		454,881.25	454,881.25	
09/01/2018		454,881.25	454,881.25	909,762.50
03/01/2019		454,881.25	454,881.25	
09/01/2019	45,000	454,881.25	499,881.25	954,762.50
03/01/2020		453,812.50	453,812.50	
09/01/2020	220,000	453,812.50	673,812.50	1,127,625.00
03/01/2021		448,587.50	448,587.50	
09/01/2021	230,000	448,587.50	678,587.50	1,127,175.00
03/01/2022		443,125.00	443,125.00	
09/01/2022	240,000	443,125.00	683,125.00	1,126,250.00
03/01/2023		437,425.00	437,425.00	
09/01/2023	255,000	437,425.00	692,425.00	1,129,850.00
03/01/2024		430,731.25	430,731.25	
09/01/2024	270,000	430,731.25	700,731.25	1,131,462.50
03/01/2025		423,643.75	423,643.75	
09/01/2025	285,000	423,643.75	708,643.75	1,132,287.50
03/01/2026		416,162.50	416,162.50	
09/01/2026	300,000	416,162.50	716,162.50	1,132,325.00
03/01/2027		408,287.50	408,287.50	
09/01/2027	315,000	408,287.50	723,287.50	1,131,575.00
03/01/2028		400,018.75	400,018.75	
09/01/2028	335,000	400,018.75	735,018.75	1,135,037.50
03/01/2029		390,806.25	390,806.25	
09/01/2029	350,000	390,806.25	740,806.25	1,131,612.50
03/01/2030		381,181.25	381,181.25	
09/01/2030	375,000	381,181.25	756,181.25	1,137,362.50
03/01/2031		370,868.75	370,868.75	
09/01/2031	395,000	370,868.75	765,868.75	1,136,737.50
03/01/2032		360,006.25	360,006.25	
09/01/2032	415,000	360,006.25	775,006.25	1,135,012.50
03/01/2033		348,593.75	348,593.75	
09/01/2033	440,000	348,593.75	788,593.75	1,137,187.50
03/01/2034		335,943.75	335,943.75	
09/01/2034	470,000	335,943.75	805,943.75	1,141,887.50
03/01/2035		322,431.25	322,431.25	
09/01/2035	495,000	322,431.25	817,431.25	1,139,862.50
03/01/2036		308,200.00	308,200.00	
09/01/2036	525,000	308,200.00	833,200.00	1,141,400.00
03/01/2037		293,106.25	293,106.25	
09/01/2037	1,215,000	293,106.25	1,508,106.25	1,801,212.50
03/01/2038		258,175.00	258,175.00	
09/01/2038	1,285,000	258,175.00	1,543,175.00	1,801,350.00
03/01/2039		221,231.25	221,231.25	
09/01/2039	1,365,000	221,231.25	1,586,231.25	1,807,462.50
03/01/2040		181,987.50	181,987.50	
09/01/2040	1,445,000	181,987.50	1,626,987.50	1,808,975.00
03/01/2041		140,443.75	140,443.75	
09/01/2041	1,535,000	140,443.75	1,675,443.75	1,815,887.50

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BOND DEBT SERVICE

The Housing and Redevelopment Authority of the City of Saint Paul  
Series 2012A

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
03/01/2042		96,312.50	96,312.50	
09/01/2042	1,625,000	96,312.50	1,721,312.50	1,817,625.00
03/01/2043		49,593.75	49,593.75	
09/01/2043	1,725,000	49,593.75	1,774,593.75	1,824,187.50
	16,155,000	22,217,268.85	38,372,268.85	38,372,268.85

BOND DEBT SERVICE

The Housing and Redevelopment Authority of the City of Saint Paul  
Series 2012B

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
03/01/2013		11,437.50	11,437.50	
09/01/2013		11,250.00	11,250.00	22,687.50
03/01/2014		11,250.00	11,250.00	
09/01/2014		11,250.00	11,250.00	22,500.00
03/01/2015		11,250.00	11,250.00	
09/01/2015		11,250.00	11,250.00	22,500.00
03/01/2016		11,250.00	11,250.00	
09/01/2016		11,250.00	11,250.00	22,500.00
03/01/2017		11,250.00	11,250.00	
09/01/2017	90,000	11,250.00	101,250.00	112,500.00
03/01/2018		9,000.00	9,000.00	
09/01/2018	195,000	9,000.00	204,000.00	213,000.00
03/01/2019		4,125.00	4,125.00	
09/01/2019	165,000	4,125.00	169,125.00	173,250.00
	450,000	138,937.50	588,937.50	588,937.50