

Job Creation Fund (JCF) Program Application

APPLICATION PROCEDURES

The Job Creation Fund (JCF) Program provides job creation awards and capital investment rebates to designated businesses that retain or create high-paying, full-time permanent jobs and invest in real property improvements. The program is available statewide for manufacturing, distribution, warehousing, and other eligible business activities.

Applications are accepted on a year-round basis as funds are available.

To become a designated JCF business and receive benefits, a business must work in conjunction with the local government where the JCF business will be located. A JCF application must be completed and submitted to the Department of Employment and Economic Development (DEED) by the local government. Step-by-step instructions are listed below and applications may be submitted by mail or email to:

Tom Washa
Program Administrator - Principal
332 Minnesota Street, Suite E200
St. Paul, MN 55101
jobcreationfund@state.mn.us

Completing the Job Creation Fund (JCF) Program Application: Step-by-Step Instructions

In consultation with DEED, the local government will make a preliminary determination about whether a business meets the minimum program requirements. Use the Job Creation Fund Eligibility and Application Checklist on the program website for guidance. If a business is potentially eligible, the following steps are completed:

- 1. The business provides the information to the local government needed to complete JCF Application. A local government resolution in support of the project must be included. Local officials must submit the application to DEED.
- 2. DEED evaluates the application and notifies the local government and business of approval or denial. If approved, DEED will formally designate the business as a JCF business and determine a job creation award and/or capital investment rebate amount. Awards and/or rebates of \$500,000 or more require DEED to hold a public hearing.
- **3.** Jobs created and/or capital investment expenditures may be counted after the business is formally notified by DEED that it has been designated as a JCF business.
- **4.** DEED will draft a business subsidy agreement specifying the award and/or rebate to be provided after required job creation and capital investment goals are met. The JCF business and the DEED commissioner sign the business subsidy agreement.
- **5.** The local government will assist the business with submitting required annual progress reports, payment request documentation, and other information requested by DEED. The local government will also provide information on annual changes in wage requirements.

JOB CREATION FUND PROGRAM APPLICATION

SECTION 1 - LOCAL GOVERNMENT AND BUSINESS APPLICANT INFORMATION

Local Government Project Sponsor:	Local Government Contact Name and Title:		
Email:	Telephone:		
Address:	City/State/Zip:		
Business Legal Name:	Parent Company Name (if applicable):		
Mailing Address:	City/State/Zip:		
Street Address for Project Applying for JCF (JCF Project)	City/State/Zip for JCF Project:		
Primary Business Contact and Title:	E-mail:		
Website:	Telephone:		
SWIFT Vendor Number*:	FEIN:		
NAICS Code:	Primary Business Activity for Proposed Project:		
Is 51% of the business cumulatively owned by minoritie Yes No If you answered "Yes" please complete the Targeted	s, veterans, women, or persons with a disability? Population Designation Characteristic Form attached to this application.		
*If you are intending on submitting an application, you may need to register as a v For new vendors, please note that approval of your registration may take 3 – 4 bu process, please call 651-201-8100, Option 1	endor by going to: https://mn.gov/mmb/accounting/swift/vendor-resources/ siness days. If you need assistance obtaining a vendor ID or completing the registration		
• • • •	ROJECT OVERVIEW		
Project Type: New business with no parent company or current operations Expansion of existing facility or Minnesota company Expansion to Minnesota by a company with existing operations outside Minnesota			
Project will involve: Leasing an existing facility where leasehold improvements will be made			
Leasing a facility to be constructed			
Ownership of an existing facility and making improvements Construction and ownership of a new facility			
Are there facility or land limitations that do not allow the business to expand at an existing Minnesota facility?			
Yes No Not applicable Could this project be leasted outside of Minnesets and serve the same sustamers?			
Could this project be located outside of Minnesota and serve the same customers? Yes No			
Project Timeframe:			
Task:	Estimated Completion Date: (mm/yyyy)		
Commitment of all funds			
Start of construction			
Purchase equipment			
Complete construction			
Begin operations			

Curr	ent number of permane	nt. full-time em	nplovees con	npany-wide:	 !		
Current number of permanent, full-time employees company-wide: Current number of permanent, full-time employees in Minnesota:							
Current number of permanent, full-time employees at proposed JCF site:							
	any jobs be relocated fro		<u> </u>			Yes	No
	s, which location(s) will t				osed for site: [] 140
*for	jobs relocated from and	other Minnesot	a location, d	a letter in su		-	•
	be moving from must b					e count will	be requested
	rage wage for retained a	•					
Proj	ected number of new ful	n-time permane	ent Jobs at p	roposea JCF	- project site:		
		To be created	l in Year 1	To be cr	eated in Year 2	To be o	created in Year 3
# ne	ew FT, permanent jobs:						
*fu	II-time permanent jobs r	neans position	s with expec	ted work h	ours of 2080 ann	nually	
	ces & Uses: ce JCF funds are pay-for	-nerformance	they should	not he inclu	ided as a source	or use of fu	ınds
3111	ce ser junus ure puy jor	Bank(s)	Equity	State	Local Gov't	Other	Total
		Dank(o)	Equity	June	10001	()	
	Property Acquisition						
	Cita Improvement						
	Site Improvement						
	New Construction						
	Renovation of an						
	Existing Building Purchase of Machinery						
	& Equipment	,					
	Infrastructure						
	Other:						
	other.						
	Other:						
	Total Duciest Cost						
	Total Project Cost						
	the business received sta						
Does the property or the business have any outstanding local, state or federal tax liabilities? Yes No If yes, describe:							
Have state environmental review requirements been met for the project, if applicable? Yes No							
nave state environmental review requirements been met for the project, if applicable: fes NO							
	Are there current or unsatisfied judgments or injunctions against the business or owners? Yes No						
If Yes, describe: Is there current or pending litigation involving the business? Yes No							
If yes, attach summary and disposition.							
Within the past five years, has there been any violation(s), citation(s), or complaint(s) of discrimination filed							
	against the company in a state or federal court or before any state, federal or local government agency?						
۱ LL ۱	Yes No If Yes, attach a copy of the violation(s), citation(s), or complaint(s) and the disposition of each.						

SECTION 3 - REQUIRED INFORMATION

*Information from the items listed below will be used to evaluate potential awards and rebates for a business requesting JCF designation. Please be thorough in addressing the requested information and clearly identify responses to each item <u>separately by number</u>.

PART A – Business Description. Describe the business and its major activities. Please include the following information:

- 1. Business overview and company history and ownership include organizational structure, parent comapany and any affiliates
- 2. Product or industry outlook for the JCF project
- 3. Total projected sales for the JCF project both inside and outside of Minnesota
- 4. Estimated sales to Minnesota customers that replace purchases from outside Minnesota
- 5. Markets (local, statewide, national, international) along with their respective percentage to total sales and the customers served
- 6. Philanthropic or other ways in which the business contributes or will contribute to Minnesota
- 7. Attach two years of historical financials (Profit & Loss/Balance Sheets/Income Statement/Cash Flow Statement) and financial projections

PART B – Project Description. Describe the project for which JCF funds are being requested. Please include the following information:

- 8. Provide details for the project for which JCF funds are being requested. Discuss topics such as square footage increase, lease vs ownership, new construction vs renovation or leasehold improvements, etc.
- 9. If this is a lease scenario, explain how the JCF applicant will pay for tenant improvents, including amount, timing, and upfront expenses vs. lease payments. For more information see Job Creation Fund Benefits Explained.
- 10. Describe how the JCF project will strengthen and/or diversify the local or Minnesota economy
- 11. Describe any local government assistance for the JCF project (e.g., city loan, abatement, TIF, etc,) and comment on dollar amounts and/or general information on any city projects related to this project.
- 12. Attach line-item construction cost estimates for real property improvements for the JCF project
- 13. If available, attach a commitment letter from each financing source (ie Financial Institutions), including a letter of commitment for any business equity

PART C – Business Competitors. Identify the competitors of the business within local community (city and county), the adjacent counties, and in the state of Minnesota. Include:

- 14. The name of each major competitor and the location of each competitor by city
- 15. How the products or services are different than the JCF business'
- 16. How the markets are different from the JCF business'

PART D – Detailed job & wage information.

- 17. If applicable, provide quarterly payroll reports from the last year for current permanent full-time employees who will be located at the JCF project site
- 18. For new full-time permanent employees, complete the form on Page 5 of this application or attach a listing of jobs that includes the information from the form on Page 5.

JOB CREATION FORM - PERMANENT JOBS TO BE CREATED

POSITION TITLE (list permanent full time positions only)*	NUMBER OF POSITIONS	HOURLY CASH WAGE RATE WITHOUT BENEFITS	HOURLY VALUE OF BENEFITS **	TOTAL HOURLY CASH WAGE INCLUDING BENEFITS

^{*}For the purposes of the Job Creation Fund program, job creation awards are provided for permanent full-time positions working 2080 hours per year.

NOTE: Minnesota job creation fund businesses must pay each new full-time employee added pursuant to the agreement total compensation, including benefits not mandated by law, that on an annualized basis is equal to at least 110 percent of the federal poverty level for a family of four.

^{**} includes non-mandated benefits to the employee. Social security tax, unemployment insurance, workers compensation insurance and other benefits mandated by law *must be excluded*.

SECTION 4 - BUSINESS ACKNOWLEDGMENT AND CERTIFICATION

Name/Title of Business Official: ______

DATA PRIVACY ACKNOWLEDGMENT:

Tennessen Warning Notice: per MN Statutes 13.04, Subd.2, this data is being requested from you to determine if you are eligible for an award under the Job Creation Fund program. You are not required to provide the requested information, but failure to do so may result in the department's inability to determine your eligibility for an award pursuant to the criteria developed under the program's enabling legislation and rules. The data you provide is classified as private or non-public and cannot be shared without your permission except as specified in statute.

Data Privacy Notice: per MN Statutes 13.591, Subdivision 1, certain data provided in this application is private or non-public data; this includes financial information about the business, including credit reports, financial statements, net worth calculations, business plans; income and expense projections; balance sheets; customer lists; income tax returns; and design, market, and feasibility studies not paid for with public funds. Per MN Statutes 116J.401, Subd. 3., certain data provided in this application is private data; this includes data collected on individuals pursuant to the operation of the Job Creation Fund Program.

BUSINESS CERTIFICATION:

Financial Assistance Certification: I hereby certify that the Job Creation Fund program is necessary to my business start-up or expansion and that without the Job Creation Fund my business start-up or expansion project would not happen to the extent outlined in the Job Creation Fund Application. I certify that I will not count any existing positions or employees moved or relocated from another of Minnesota facility where my business conducts operations as new permanent full-time employees for the purposes of fulfilling requirements of the Job Creation Fund Program. I certify I will not terminate, lay-off, or reduce the working hours of an employee for the purpose of hiring an individual to fulfill the requirements of the Job Creation Fund Program. I certify that I will pay prevailing wages as required under the laws of the State of Minnesota if applicable. I certify I will enlist the services of the Workforce Center Business Services and will sign a Job Listing Agreement as a condition to receiving funds in excess of \$200,000 from the MN Department of Employment and Economic Development.

I have read the above statements and I agree to supply the information requested to the MN Department of Employment and Economic Development, Office of Business Finance with full knowledge of the information provided herein. I certify that all information provided herein is true and accurate and that the official signing this form has authorization to do so.

Signature of Business Official:	Date:
LOCAL GOVERNMENT CERTIFICATION:	
, ,	r the proposed Job Creation Fund project, I have reviewed the with the Job Creation Fund Program business applicant to of Employment and Economic Development, Economic
Name/Title of Local Government Contact:	
Signature of Local Government Contact:	Date

Consent to Release Private Business Employment and Wage Data Collected and Maintained by the Unemployment Insurance Program Minnesota Department of Employment and Economic Development (DEED)

Your business is requesting financial assistance from a DEED business finance program that requires a commitment to create and/or retain jobs at selected wage levels. To help verify your current and future employment and wage levels during your participation in the program, DEED's Business Finance Office staff needs to review the monthly and quarterly employment and wage data that you submit to DEED's Unemployment Insurance Program (UIP).

Because your UIP employment and wage data is private, it cannot be provided to Business Finance staff without your permission. The data that will be provided with your permission includes aggregate Minnesota employment levels for your company and at the project site, as well as specific wages and hours worked by your individual employees in Minnesota. It is important to note that data or information on specific individuals will be identify-protected so information such as social security numbers or names will not be provided.

Once you provide permission for UIP to share the data, UIP can provide the data to the Office of Business Finance. You have the right to not provide consent by refusing to sign this consent form, however refusal may limit business finance program eligibility. The Office of Business Finance may not release the data to any parties other than to your business representatives and will only receive the data until all job creation and wage level commitments have been met.

To view the data or if you have questions, please contact Bob Isaacson, Executive Director, Office of Business Finance at 651-259-7458 or bob.isaacson@state.mn.us.

I give my permission for the Unemployment Insurance Program to release monthly and quarterly employment and wage data to DEED's Office of Business Finance; and

I understand that this data will be used by the Office of Business Finance to verify job and wage goal attainment associated with financial assistance it provides.

Signature of Business Representative	Company Date		
Printed Name of Business Representative	Position		
E-mail	Phone		

Conflict of Interest Disclosure Form

This form gives recipients an opportunity to disclose any actual, potential or perceived conflicts of interest that may exist when receiving a benefit. It is the recipient's obligation to be familiar with the Office of Grants Management (OGM) <u>Policy 08-01</u>, Conflict of Interest Policy for State Grant-Making and to disclose any conflicts of interest accordingly.

All recipie	ents must complete and sign a conflict of interest disclosure form.
	I or my organization do NOT have an ACTUAL, POTENTIAL, or PERCEIVED conflict of interest.
interest(s	time after submission of this form, I or my organization discover any conflict of s), I or my organization will disclose that conflict immediately to the appropriate r grant program personnel.
	I or my organization have an ACTUAL, POTENTIAL, or PERCEIVED conflict of interest. (<i>Please describe below</i>):
of interes	time after submission of this form, I or my organization discover any additional conflict st(s), I or my organization will disclose that conflict immediately to the appropriate r program personnel.
Pi	rinted name:
Si	gnature:
0	rganization:
D	ate:

EXHIBIT C PREVAILING WAGE CERTIFICATION

TO: Commissioner of the Minnesota Department of Labor and Industry Prevailing Wage 443 Lafayette Road N. St. Paul, MN 55155

I certify	y as follows:
1.	I have the following relationship with the business named below, which is a Recipient of the Minnesota Job Creation Fund Program, and am authorized to act on behalf of the business:
	Relationship to Recipient business (i.e., President, Vice President, owner, partner, etc.):
	Name of Recipient business:
2.	The Recipient business intends to construct and/or make improvements as a part of its Project at the following business address:
	Project address:
3.	The construction or improvements for the Recipient's Project at the address identified in Paragraph 2 will involve the employment of laborers, workers, or mechanics for erection, construction, installation, remodeling or repair activities.
4.	Because the Recipient is receiving an award under the Minnesota Job Creation Fund Program and because the construction or improvements referenced above will involve the employment of laborers, workers, or mechanics for erection, construction, installation, remodeling or repair activities, the Recipient:
	a) Agrees all such persons will be paid the prevailing wage rate, as defined in Minn. Stat. § 177.42, subd. 6, as required under the laws of the State of Minnesota, andb) Understands that failure to pay prevailing wage is a misdemeanor and that each day of violation is a separate offense.
Author	ized Business Signature
Printed	I Name

If you have questions about these requirements, please visit http://www.dli.mn.gov/LS/PrevWage.asp or call Karen Bugar at the Minnesota Department of Labor and Industry at 651-284-5374.

EXHIBIT D JOB LISTING NOTICE

A business receiving financial assistance from the State of Minnesota in an amount in excess of \$200,000 for a single project shall work with DEEDs Employment and Training staff to list any vacant or new positions related to the project on MinnesotaWorks.net per Minn. Stat. 116L.66. The employer is also encouraged to enlist the services of DEED's Employment and Training staff to recruit and refer job candidates.

The Job Listing requirements follow these easy steps:

- 1. At the time of financing award, DEED's Business Finance Office will provide written notification of the award to DEED's Employment and Training staff. This notification will include the business name, address and phone number (as well as for the contact person) and the number and type of jobs to be created as a result of the DEED assistance.
- 2. The Employment and Training representative will contact the business to schedule a meeting to sign a Job Listing Agreement that details how positions will be posted on MinnesotaWorks.net. The employer is required to list only those job openings that are part of the project DEED is assisting.
- 3. Managerial positions, positions that require unusual skills, knowledge, abilities and/or experience not common to the labor market, and job openings to be filled by internal promotion will not subject to the Agreement and need not be listed on MinnesotaWorks.net.
- 4. The business will notify the Employment and Training staff of job openings and will ensure that job vacancies are entered into MinnesotaWorks.net at least 15 days prior to the anticipated hiring date. Employment and Training staff may refer the employer to free services that can expedite the job order entry.
- 5. Applicants will follow instructions on MinnesotaWorks.net to apply for open positions. However, the business will make all decisions on which candidates they will interview and hire.
- 6. The employer may continue to use other recruitment and job referral services in addition to MinnesotaWorks.net and may fill positions <u>prior</u> to meeting with Employment and Training staff and signing the Job Listing Agreement.

The Job Listing Notice is designed to help businesses recruit and hire qualified candidates. If you have questions about using MinnesotaWorks.net, please contact your Employment and Training (https://mn.gov/deed/business/help/workforce-assistance/wf-strategy.jsp) or the MinnesotaWorks.net Help Desk Specialist at (651) 259-7500.

Certification

I have read the above information and understand that as a r \$200,000, a representative shall meet with DEED Employmen agreement and post project-related jobs on MinnesotaWorks	$\dot{ ext{t}}$ and Training staff and agree to sign a job listing
Printed Name and Title of Business Contact	Phone

Date

Signature



☐ Veteran

Targeted Population Designation Characteristics

In order to qualify for Targeted Population Designation, the business must be majority (at least 51%) owned by persons who meet certain qualifying characteristics. One or more individuals may be included when determining eligibility. Please provide information regarding qualifying characteristics of the owner(s). Check all that apply:

ying characteri	stics of the owner(s). Check all that apply:
☐ Minority	
. •	roup members are citizens (or lawfully admitted permanent residents) of the tes who belong to one or more of the following groups:
(i)	"Black Americans," which includes persons having origins in any of the Black racial groups of Africa;
(ii)	"Hispanic Americans," which includes persons of Mexican, Puerto Rican, Cuban, Dominican, Central or South American, or other Spanish or Portuguese culture or origin, regardless of race;
(iii)	"Native Americans," which includes persons who are American Indians, Eskimos, Aleuts, or Native Hawaiians;
(iv)	"Asian-Pacific Americans," which includes persons whose origins are from Japan, China, Taiwan, Korea, Burma (Myanmar), Vietnam, Laos, Cambodia (Kampuchea), Thailand, Malaysia, Indonesia, the Philippines, Brunei, Samoa, Guam, the U.S. Trust Territories of the Pacific Islands (Republic of Palau), the Commonwealth of the Northern Marianas Islands, Macao, Fiji, Tonga, Kiribati, Juvalu, Nauru, Federated States of Micronesia, or Hong Kong;
(v)	"Subcontinent Asian Americans," which includes persons whose origins are from India, Pakistan, Bangladesh, Bhutan, the Maldives Islands, Nepal or Sri Lanka;
☐ Woman	

Veteran means a citizen of the United States or a resident alien who has been separated under honorable conditions from any branch of the armed forces of the United States after having served on active duty for 181 consecutive days or by reason of disability incurred while serving on active duty, or who has met the minimum active duty requirement as defined by Code of Federal Regulations, title 38, section 3.12a, or who has active military service certified under section 401, Public Law 95-202. The active military service must be certified by the United States secretary of defense as active military service and a discharge under honorable conditions must be issued by the secretary.

	Person(s)	with disabilities
		"disability" is defined under the Americans with Disabilities Act and means, ect to an individual:
	(A)	a physical or mental impairment that substantially limits one or more majo life activities of such individual;
	(B)	a record of such an impairment; or
	(C)	being regarded as having such an impairment.
I certify that more of the		siness is at least 51% owned by person(s) who are representative of one or ng groups.
Name/Title	of Autho	orized Business Representative
		Date:
Signature o	of Authori	zed Business Representative