

## Cathedral Hill Homes Sources and Uses

Source	Amount	Per Unit	Committed	Description	Amount	Per Unit	% of Total
MN Housing 1st Mortgage	2,060,000	34,333	<input type="checkbox"/>	Acquisition or Refinance	4,903,505	81,725	34%
General Partner Cash	545,447	9,091	<input checked="" type="checkbox"/>	New Construction	0	0	0%
Syndication Proceeds	3,096,975	51,616	<input checked="" type="checkbox"/>	Rehabilitation	5,070,057	101,034	35%
State Historic Proceeds	1,441,249	24,021	<input type="checkbox"/>	Contractor Fees and Contingency	991,967	0	7%
Federal Historic Proceeds	1,521,166	25,353	<input type="checkbox"/>	Environmental Abatement	12,000	200	0%
Deferred Loan Request	465,000	7,750	<input type="checkbox"/>	Professional Fees	536,463	8,941	4%
Seller Loan	3,646,537	60,776	<input checked="" type="checkbox"/>	Developer Fees	1,750,000	29,167	12%
		0	<input type="checkbox"/>	Syndicator Fees	52,000	867	0%
Sales Tax Rebate	55,000	917	<input type="checkbox"/>	Financing Costs	619,429	10,324	4%
NOI	121,734	2,029	<input checked="" type="checkbox"/>	<b>Total Mortgageable</b>	<b>13,935,421</b>	<b>232,257</b>	<b>96%</b>
PARIF	329,888	5,498	<input checked="" type="checkbox"/>	Reserves and Non-Mortgageable	513,297	8,555	4%
Assume and Extend St. Paul Loan	495,080	8,251	<input checked="" type="checkbox"/>	<b>Total Development Cost</b>	<b>14,448,718</b>	<b>240,812</b>	<b>100%</b>
Assume and Extend FHLB Loan	0	0	<input checked="" type="checkbox"/>				
		0	<input type="checkbox"/>				
		0	<input type="checkbox"/>				
		0	<input type="checkbox"/>				
		0	<input type="checkbox"/>				
		0	<input type="checkbox"/>				
Deferred Developer Fee	670,642	11,177	<input checked="" type="checkbox"/>				
<b>Total Permanent Financing</b>	<b>14,448,718</b>	<b>240,812</b>					