

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Various Purpose Bonds
Series 2026B**

TERMS AND CONDITIONS

True Interest Cost for the Series 2026B Bonds: _____%.

The Series 2026B Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity Date (September 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2027	\$	%	%	%
2028				
2029				
2030				
2031				
2032				
2033				
2034				
2035				
2036				

**Yield to the optional redemption date of September 1, 20__.*

The Series 2026B Bonds maturing on or after September 1, 20__ are subject to optional redemption at the option of the City on any date on or after September 1, 20__.