

Project Name: Prior Crossing
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Date Form Completed: 2/11/2015

Closed Date: 1/0/1900

Committed	PERMANENT SOURCES							Interim
	Amortized Loan	Deferred/ Forgivable Loan	Term	Rate	Amortized Loan Subsidy	Grant	Equity	
City/HRA Direct Sources								
HRA								
STAR								
CDBG								
HOME		550,000	30	0.00%				
HOME CHDO								
Other (Name)								
Total City/HRA Direct	\$0	\$550,000			\$0	\$0		\$0

Tax Increment Financing (TIF)								
TIF Grant						550,000		
TIF Present Value Pay-Go-Note								
TIF Present Value Bonds								
Total TIF	\$0					\$550,000		

Other Partners/Public/Non-Profit								
Land Sale Write Down								
Waiver of Fees								
MHFA - Multi-family		246,091						
MHFA - Single-family								
Ramsey County Funds								
Met Council						927,015		
HUD								
DTED								
Family Housing Fund								
Fannie Mae								
Federal Home Loan Bank		308,000						
Emergency Shelter Grant								
Lowertown Red. Corp								
Habitat for Humanity								
LISC								
Other Partner #1: ** MN Sales Tax Refund						160,000		
Other Partner #2: ** Name								
Other Partner #3: ** Name								
Other Partner #4: ** Name								
Other Partner #5: ** Name								
Other Partner #6: ** Name								
Other Partner #7: ** Name								
Total Other Partners/Public/Non-Profit	\$0	\$554,091			\$0	\$1,087,015		\$0

Bonds and Tax Credits								
Entitlement Revenue Bonds								
Revenue Bonds (non-entitlement)	5,067,401			0.00%				
County Revenue Bonds								
501C3 Revenue Bonds								
Taxable Bonds								
Refunding Bonds								
LIHTC (Tax Credit Equity) 9%								
LIHTC (Tax Credit Equity) 4%							3,191,172	
Historic Tax Credit Equity								
Total Bonds and Tax Credits	\$5,067,401				\$0		\$3,191,172	\$0

Private								
Private Lender #1:								
Private Lender #2:								
Private Lender #3:								
Private Equity (non-tax credit)								
Total Private	\$0						\$0	\$0

TOTAL SOURCES	\$5,067,401	\$1,104,091				\$1,637,015	\$3,191,172	
Grand Total	\$10,999,679							\$0

** Includes Foundation & Corporate Partners

	Committed	
	Amount	Comments &/OR Name
Tax Credit Allocation Amount (9% Credits)		
Tax Credit Syndicator/Purchaser		
HUD/FHA Mortgage Insurance		
Other Mortgage Insurance		
Special City Non-STAR Commitment		
Bond Purchaser		
Bond Credit Enhancer		
Social Service Costs Funders (if approp.):		

Section 8/Type:

PHA - Project Based Assistance
 Hollman Units - Project Based Assistance

# of Units	Value of Assistance