

Project Name: Prior Crossing
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Date Form Completed: 2/11/2015

Closed Date: 1/0/1900

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Committed	PERMANENT SOURCES							Interim
	Amortized Loan	Deferred/ Forgivable Loan	Term	Rate	Amortized Loan Subsidy	Grant	Equity	
City/HRA Direct Sources								
HRA								
STAR								
CDBG								
HOME								
HOME CHDO								
Other (Name)								
Total City/HRA Direct	\$0	\$550,000			\$0	\$0		\$0

Tax Increment Financing (TIF)								
TIF Grant							550,000	
TIF Present Value Pay-Go-Note								
TIF Present Value Bonds								
Total TIF	\$0						\$550,000	

Other Partners/Public/Non-Profit					
Land Sale Write Down					
Waiver of Fees					
MHFA - Multi-family					
MHFA - Single-family					
Ramsey County Funds					
Met Council					
HUD					
DTED					
Family Housing Fund					
Fannie Mae					
Federal Home Loan Bank					
Emergency Shelter Grant					
Lowertown Red. Corp					
Habitat for Humanity					
LISC					
Other Partner #1: ** MN Sales Tax Refund					
Other Partner #2: ** Name					
Other Partner #3: ** Name					
Other Partner #4: ** Name					
Other Partner #5: ** Name					
Other Partner #6: ** Name					
Other Partner #7: ** Name					
Total Other Partners/Public/Non-Profit	\$0	\$554,091			\$0
					\$1,087,015

Bonds and Tax Credits							
Entitlement Revenue Bonds							
Revenue Bonds (<i>non-entitlement</i>)	5,067,401			0.00%			
County Revenue Bonds							
501C3 Revenue Bonds							
Taxable Bonds							
Refunding Bonds							
LIHTC (Tax Credit Equity) 9%							
LIHTC (Tax Credit Equity) 4%							
Historic Tax Credit Equity							
Total Bonds and Tax Credits	\$5,067,401			\$0		\$3,191,172	\$0

TOTAL SOURCES	Grand Total	\$5,067,401	\$1,104,091	X	X	X	\$1,637,015	\$3,191,172
		\$10,999,679						\$0

**** Includes Foundation & Corporate Partners**

- Tax Credit Allocation Amount (9% Credits)
- Tax Credit Syndicator/Purchaser
- HUD/FHA Mortgage Insurance
- Other Mortgage Insurance
- Special City Non-STAR Commitment
- Bond Purchaser
- Bond Credit Enhancer
- Social Service Costs Funders (if approp.):

Section 8/Type:

PHA - Project Based Assistance
Hollman Units - Project Based Assistance

# of Units	Value of Assistance