

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Temporary Tax Increment Bonds
Series 2020C**

TERMS AND CONDITIONS

True Interest Cost for the Series 2020C Bonds: 1.7614626%.

The Series 2020C Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (March 1)	Principal Amount	Interest Rate	Yield	Price
2023	\$5,475,000	2.00%	0.95%	101.013%

The Series 2020C Bonds are subject to optional redemption at the option of the City on any date on or after March 1, 2021.