

**EXHIBIT B**

**City of Saint Paul, Minnesota  
General Obligation Street Reconstruction and Refunding Bonds  
Series 2021C**

**TERMS AND CONDITIONS**

True Interest Cost for the Series 2021C Bonds: 1.5300528%.

The Series 2021C Bonds shall mature on the dates and in the principal amounts set forth below:

<b>Maturity (May 1)</b>	<b>Principal Amount</b>	<b>Interest Rate</b>	<b>Yield</b>	<b>Price</b>
2022	\$1,000,000	5.000%	0.120%	105.010%
2023	1,075,000	5.000	0.170	109.773
2024	1,130,000	5.000	0.290	114.188
2025	1,180,000	5.000	0.420	118.272
2026	1,245,000	5.000	0.530	122.148
2027	1,305,000	5.000	0.660	125.605
2028	1,370,000	5.000	0.800	128.646
2029	1,440,000	5.000	0.930	131.412
2030	1,515,000	5.000	1.060	133.834
2031	1,590,000	4.000	1.190*	123.985
2032	1,650,000	3.000	1.290*	114.528
2033	1,700,000	2.000	1.530*	103.948
2034	1,095,000	2.000	1.630*	103.094
2035	1,120,000	2.000	1.720*	102.331
2036	1,135,000	2.000	1.760*	101.994
2037	1,160,000	2.000	1.800*	101.659
2038	1,185,000	2.000	1.840*	101.325
2039	1,210,000	2.000	1.880*	100.991
2040	785,000	2.000	1.920*	100.659
2041	805,000	2.000	1.960*	100.329

\* Yield to the optional redemption date of May 1, 2030.

The Series 2021C Bonds maturing on or after May 1, 2031 are subject to optional redemption at the option of the City on any date on or after May 1, 2030.