

**EXHIBIT B**

**City of Saint Paul, Minnesota  
General Obligation Street Reconstruction Bonds  
Series 2026C**

**TERMS AND CONDITIONS**

True Interest Cost for the Series 2026C Bonds: \_\_\_\_\_%.

The Series 2026C Bonds shall mature on the dates and in the principal amounts set forth below:

<b>Maturity (May 1)</b>	<b>Principal Amount</b>	<b>Interest Rate</b>	<b>Yield</b>	<b>Price</b>
2027	\$	%	%	%
2028				
2029				
2030				
2031				
2032				
2033				
2034				
2035				
2036				
2037				
2038				
2039				
2040				
2041				
2042				
2043				
2044				
2045				
2046				

*\*Yield to the optional redemption date of May 1, 20\_\_.*

The Series 2026C Bonds maturing on or after May 1, 20\_\_ are subject to optional redemption at the option of the City on any date on or after May 1, 20\_\_.