

**EXHIBIT B**

**City of Saint Paul, Minnesota  
General Obligation Street Improvement Special Assessment Bonds, Series 2012B  
TERMS AND CONDITIONS**

True Interest Cost for the Series 2012B Bonds: \_\_\_\_\_%

The Series 2012B Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
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\$ \_\_\_\_\_ % Series 2012B Term Bonds Due \_\_\_\_\_ 1, 20\_\_  
Price \_\_\_\_\_ % to Yield \_\_\_\_\_ 0%

Payment Date                      Principal Amount

\_\_\_\_\_  
\*Maturity