AFFIDAVIT OF PUBLICATION STATE OF MINNESOTA COUNTY OF RAMSEY

Kayla Tsuchiya, being duly sworn on oath, says: that she is, and during all times herein state has been, Inside Sales Representative of Northwest Publication, LLC., Publisher of the newspaper known as the Saint Paul Pioneer Press, a newspaper of General circulation within the City of St. Paul and the surrounding Counties of Minnesota and Wisconsin including Ramsey and Kanabec.

That the notice hereto attached was cut from the columns of said newspaper and was printed and published therein on the following date(s):

Tuesday, November 28, 2023

Newspaper Ref./AD Number#: _71510985

Client/Advertiser: _City of St Paul

Kayla Tsuchiya

Kayla Tsuchiya (Nov 28, 2023 15:45 CST)

AFFIANT SIGNATURE

Subscribed and sworn to before me this 28th day of November, 2023

True Lee

True Lee (Nov 28, 2023 15:48 CST)

NOTARY PUBLIC

Ramsey County, MN My commission expires January 31, 2025



270 Legal Notices 270 Legal Notices

CITY OF SAINT PAUL, MINNESOTA NOTICE OF PUBLIC HEARING ON A PROPOSAL FOR HOST APPROVAL OF THE ISSUANCE OF MULTIFAMILY HOUSING REVENUE BONDS (CENTRAL TOWERS APARTMENTS PROJECT)

NOTICE IS HEREBY GIVEN that the City Council of the City of Saint Paul, Minnesota (the "City") will meet on Wednesday, December 13, 2023 at 3:30 p.m., or as soon thereafter as the matter may be heard, in the City Council Chambers, City Hall, 15 West Kellogg Boulevard in the City to hold a public hearing related to (i) giving host approval to the proposal of Schuett Central Towers, LLLP, a Minnesota limited liability limited partnership (or another entity to be formed by or affiliated with The Schuett Companies, Inc., the "Borrower") that the City of Mounds View, Minnesota (the "Issuer") issue its conduit housing revenue bonds or other obligations, in one or more series, at one time or from time to time, (the "Bonds") to finance the Project described below pursuant to Minnesota Statutes, Chapter 462C; (ii) approving a joint powers agreement between the Issuer and the City; and (iii) adopting a joint housing program for the Bonds.

The Bonds will be issued to (i) finance the acquisition, renovation, construction and equipping of an existing 193-unit apartment community and related amenities all located at 20 E Exchange Street in Saint Paul, Minnesota (the "Project"); (ii) fund one or more reserve tunds to secure the timely payment of the Bonds, if necessary; (iii) pay interest on the Bonds during the construction of the Project, if necessary; and (iv) pay the costs of issuing the Bonds. The Borrower, or an affiliated entity, will own and operate the Project.

The estimated maximum aggregate principal amount of Bonds to be issued by the Issuer to finance the Project will not exceed \$16,500,000.

The Bonds or other obligations, if and when issued, will be special, limited revenue obligations of the Issuer payable solely from the revenues expressly pledged to the payment thereof, and will not constitute a charge, lien or encumbrance upon any property of the City, the Housing and Redevelopment Authority of the City of Saint Paul, Minnesota (the "HRA") or the Issuer. Such Bonds or other obligations will not be a charge against the City's, the HRA's or the Issuer's general credit or taxing powers and will not constitute a general or moral obligation of the City, the HRA or the Issuer, but will be payable from sums to be paid by the Borrower pursuant to a revenue agreement.

A copy of the housing program for the Project will be on file and available in electronic form through an emailed request to Jenny Wolfe at the Department of Planning and Economic Development at jenny.wolfe@ci.stpaul.mn.us on or before the date of the hearing, during normal business hours.

Continues to next page...

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At the time and place fixed for the Public Hearing, the City Council will give all persons who appear at the hearing an opportunity to express their views with respect to the proposal. City Council meetings are open for in person attendance and testimony, but the public may also comment on public hearing items in writing or via voicemail. Written public comment on public hearing items can be submitted to Contact-Council@ci.stpaul.mn.us, or by voicemail at 651-266-6805. Any comments and materials submitted by 12:00 pm on December 12, 2023 will be attached to the public record and available for review by the City Council. Live testimony will be taken in person in the Council Chambers, and by telephone by registering to speak by noon on the day before the meeting. The registration link is located on the City Council website at www.stpaul.gov/council or https://torms.office.com/g/TD3xN7WHy5.

Members of the public may view City Council meetings online at https://stpaul.legistar.com/Calendar.aspx or on local cable Channel 18.

BY ORDER OF THE CITY COUNCIL OF THE CITY OF SAINT PAUL

<u>/s/Shari Moore</u> City Clerk