

EXHIBIT B
City of Saint Paul, Minnesota
Sewer Revenue Bonds
Series 2024D
(Green Bonds)

TERMS AND CONDITIONS

True Interest Cost for the Series 2024D Bonds: 3.5839870%

The Series 2024D Bonds shall mature on the dates and in the principal amounts set forth below:

Serial Bonds

<u>Maturity Date (December 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2025	\$200,000	5.000%	2.730%	102.670%
2026	285,000	5.000	2.690	104.910
2027	300,000	5.000	2.670	107.108
2028	315,000	5.000	2.640	109.331
2029	330,000	5.000	2.630	111.455
2030	350,000	5.000	2.680	113.178
2031	365,000	5.000	2.760	114.542
2032	385,000	5.000	2.840	115.707
2033	400,000	5.000	2.840	117.385
2034	425,000	4.000	3.070*	107.405
2035	440,000	4.000	3.130*	106.907
2036	455,000	4.000	3.200*	106.331
2037	475,000	4.000	3.250*	105.922
2038	495,000	4.000	3.340*	105.189
2039	515,000	4.000	3.490*	103.981
2040	535,000	4.000	3.600*	103.106
2041	555,000	4.000	3.710*	102.239
2042	580,000	4.000	3.760*	101.848
2043	600,000	4.000	3.810*	101.459
2044	625,000	4.000	3.940*	100.454

**Yield to the optional redemption date of December 1, 2033.*

The Series 2024D Bonds maturing on or after December 1, 2034 are subject to optional redemption at the option of the City on any date on or after December 1, 2033.