

SOURCES AND USES OF FUNDS

HealthEast Care System
JPM Direct Bank Purchase - Refunding of 1997 Bonds

| | |
|---------------|------------|
| Dated Date | 03/01/2012 |
| Delivery Date | 03/01/2012 |

Sources:

| | |
|-------------------------|---------------------|
| Bond Proceeds: | |
| Par Amount | 11,160,000.00 |
| Other Sources of Funds: | |
| 1997 DSRF | 2,979,271.25 |
| 1997 Bond Fund | 742,813.73 |
| | <u>3,722,084.98</u> |
| | 14,882,084.98 |

Uses:

| | |
|----------------------------|----------------------|
| Refunding Escrow Deposits: | |
| Cash Deposit | 0.54 |
| SLGS Purchases | 14,654,703.00 |
| | <u>14,654,703.54</u> |
| Delivery Date Expenses: | |
| Cost of Issuance | 225,000.00 |
| Other Uses of Funds: | |
| Additional Proceeds | 2,381.44 |
| | <u>14,882,084.98</u> |

BOND DEBT SERVICE

HealthEast Care System
JPM Direct Bank Purchase - Refunding of 1997 Bonds

| Period Ending | Principal | Coupon | Interest | Debt Service |
|------------------|------------|--------|------------|---------------|
| 11/01/2012 | 1,255,000 | 1.890% | 140,616.00 | 1,395,616.00 |
| 11/01/2013 | 1,905,000 | 1.890% | 187,204.50 | 2,092,204.50 |
| 11/01/2014 | 1,945,000 | 1.890% | 151,200.00 | 2,096,200.00 |
| 11/01/2015 | 1,980,000 | 1.890% | 114,439.50 | 2,094,439.50 |
| 11/01/2016 | 2,020,000 | 1.890% | 77,017.50 | 2,097,017.50 |
| 11/01/2017 | 2,055,000 | 1.890% | 38,839.50 | 2,093,839.50 |
| | 11,160,000 | | 709,317.00 | 11,869,317.00 |