

EXHIBIT D PUBLIC PURPOSE SUMMARY

Project Name: Casa Guadalupana
 Project Address: 507 Hall Ave
 City Contact: Jules Atangana, 266-6552

Account # _____ / CIF #: _____
 Track #- _____
 Today's Date: 04/26/2016

PUBLIC COST ANALYSIS

| | | | |
|---|---|------------------|------------------|
| Program Funding Source: | Invest Saint Paul 2007A Tax-Exempt Bonds Program Income – former HUD Rental Rehab Program | Amount: | \$127,161 |
| Interest Rate: _____ | Subsidized Rate: [] Yes [] No [x] N/A (Grant) | | |
| Type: <input checked="" type="checkbox"/> Loan <input type="checkbox"/> Grant | Risk Rating: <input type="checkbox"/> Acceptable (5% res) <input type="checkbox"/> Substandard (10% res) <input type="checkbox"/> Loss (100% res) <input type="checkbox"/> Doubtful (50% res) <input type="checkbox"/> Forgivable (100% res) | | |
| Total Loan Subsidy*: | Total Project Cost: | \$127,161 | |

* **Total Loan Subsidy:** Present value of the loan over its life, including expected loss of principal and interest rate subsidy.

PUBLIC BENEFIT ANALYSIS

(Mark a 1 for Primary Benefits and a 2 for Secondary Benefits)

I. Community Development Benefits

| | | | |
|--|----------|---|---|
| <input type="checkbox"/> Remove Blight/Pollution | 1 | <input type="checkbox"/> Improve Health/Safety/Security | <input type="checkbox"/> Increase/Maintain Tax Base |
| <input type="checkbox"/> Rehab. Vacant Structure | | <input type="checkbox"/> Public Improvements | < current tax production: |
| <input type="checkbox"/> Remove Vacant Structure | | <input type="checkbox"/> Goods & Services Availability | < est'd taxes as built: |
| <input type="checkbox"/> Heritage Preservation | | <input type="checkbox"/> Maintain Tax Base | < net tax change + or -: |

II. Economic Development Benefits

| | | | |
|--|--|--|--|
| <input type="checkbox"/> Support Vitality of Industry | | <input type="checkbox"/> Create Local Businesses | <input type="checkbox"/> Generate Private Investment |
| <input type="checkbox"/> Stabilize Market Value | | <input type="checkbox"/> Retain Local Businesses | <input type="checkbox"/> Support Commercial Activity |
| <input type="checkbox"/> Provide Self-Employment Opt's | | <input type="checkbox"/> Encourage Entrep'ship | <input type="checkbox"/> Incr. Women/Minority Businesses |

III. Housing Development Benefits

| | | | |
|--|--|--|---|
| <input type="checkbox"/> Increase Home Ownership Stock < # units new construction: < # units conversion: | | <input type="checkbox"/> Address Special Housing Needs | <input type="checkbox"/> Maintain Housing < # units rental: < # units owner-occ.: |
| | | <input type="checkbox"/> Retain Home Owners in City | |
| | | <input type="checkbox"/> Affordable Housing | |

IV. Job Impacts

Living Wage applies []

Business Subsidy applies []

| [] Job Impact | [X] No Job Impact | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|-------------------------------------|----------------------------|--------|--------|--------|--------|--------|
| #JOBS CREATED (fulltime permanent) | | | | | | |
| Average Wage | | | | | | |
| #Construction/Temporary | | | | | | |
| #JOBS RETAINED (fulltime permanent) | | | | | | |
| #JOBS LOST (fulltime permanent) | | | | | | |

FOLLOW-UP FROM LOAN SERVICING PROCESS

| | |
|--|-------|
| Year 1 Follow-Up | Date: |
| Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part | |
| Deficiencies: | |

| | |
|---|-------|
| Year 2 Follow-Up | Date: |
| Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part <input type="checkbox"/> No Longer Applicable/All Goals Achieved | |
| Deficiencies: | |

| | |
|---|-------|
| Year 3 Follow-Up | Date: |
| Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part <input type="checkbox"/> No Longer Applicable/All Goals Achieved | |
| Deficiencies: | |

| | |
|---|-------|
| Year 4 Follow-Up | Date: |
| Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part <input type="checkbox"/> No Longer Applicable/All Goals Achieved | |
| Deficiencies: | |

| | |
|---|-------|
| Year 5 Follow-Up | Date: |
| Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part <input type="checkbox"/> No Longer Applicable/All Goals Achieved | |
| Deficiencies: | |

FOLLOW-UP ON JOB IMPACTS

| <input type="checkbox"/> NO JOB IMPACT | End of Year Follow-Up Information (Actual Results) | | | | |
|---|--|--------|--------|--------|--------|
| | | Year 1 | Year 2 | Year 3 | Year 4 |
| <i>#JOBS CREATED</i> (fulltime permanent) | | | | | |
| Average Wage | | | | | |
| <i>#Construction/Temporary</i> | | | | | |
| <i>#JOBS RETAINED</i> (fulltime permanent) | | | | | |
| | | | | | |