



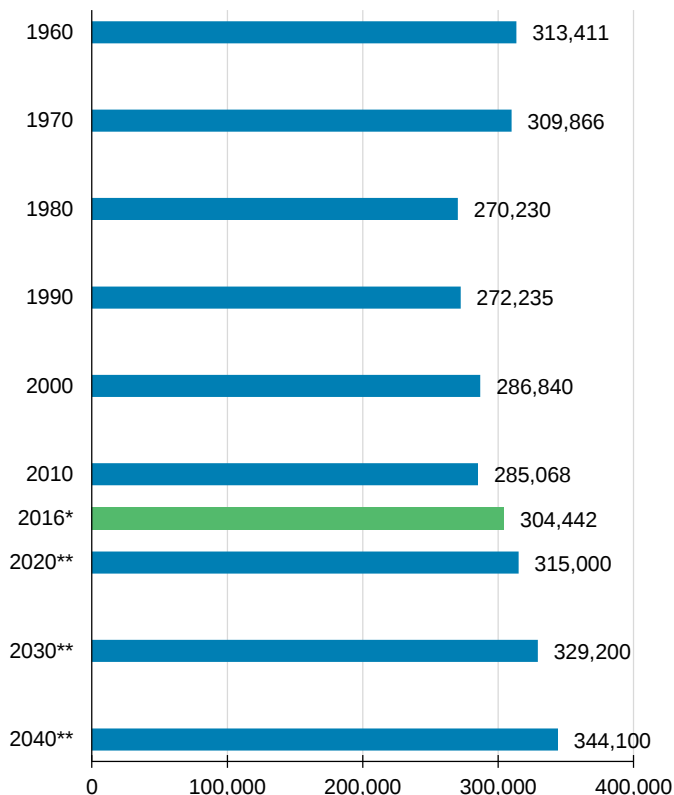
Saint Paul Minnesota
The most livable city in America

Planning and Economic Development and Housing and Redevelopment Authority

2018 Budget Proposal Appendix: Market Trends and Past Activity

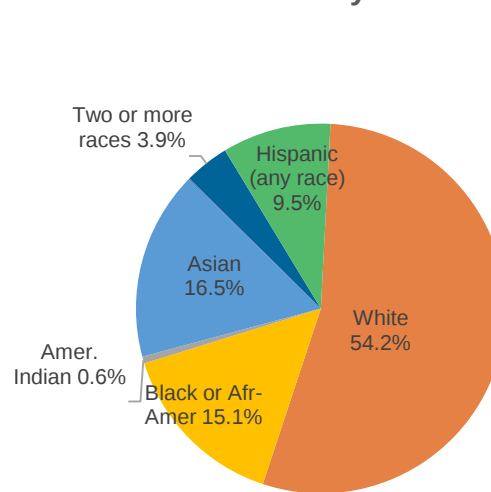
PED/HRA Budget Appendix: Demographic Trends

Saint Paul Population Trends & Projections



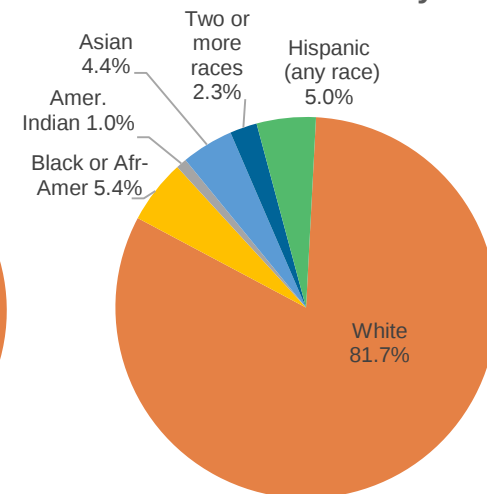
Source: Historic population data from the U.S. Census Bureau Decennial Census; * 2016 population represents preliminary estimate of the Metropolitan Council; ** Forecasted population data from the Metropolitan Council's 2040 adopted forecasts.

St. Paul Race/Ethnicity

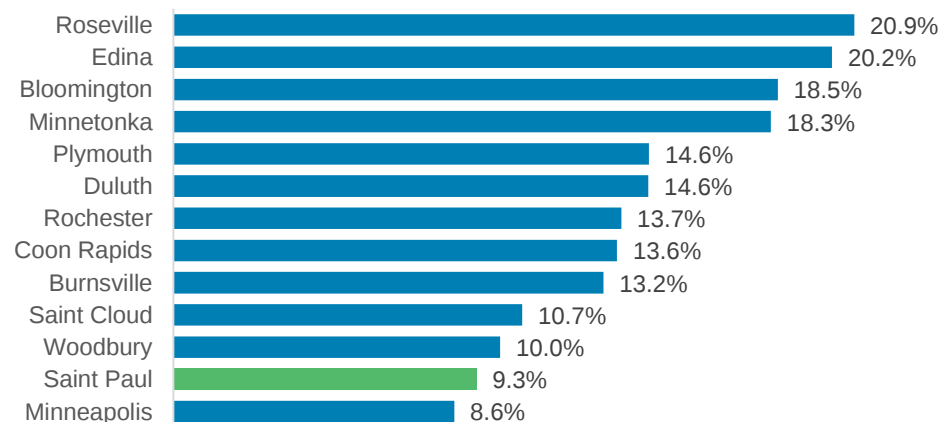


Source: American Community Survey, 2011-2015, US Census Bureau

Minnesota Race/Ethnicity



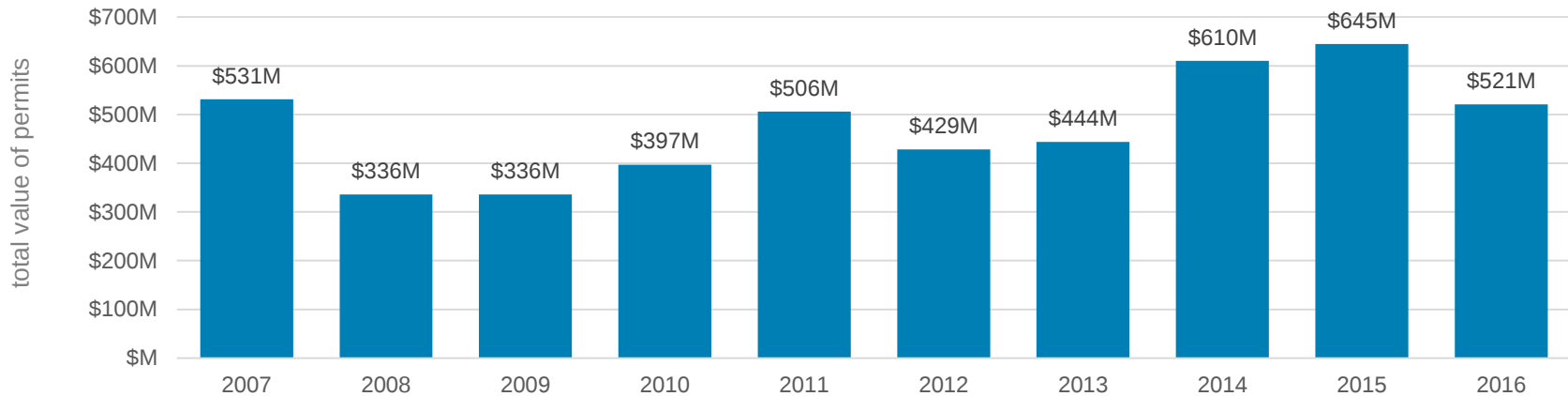
Saint Paul is a young city: Percent of city that is 65+



Source: American Community Survey, 2011-2015, US Census Bureau

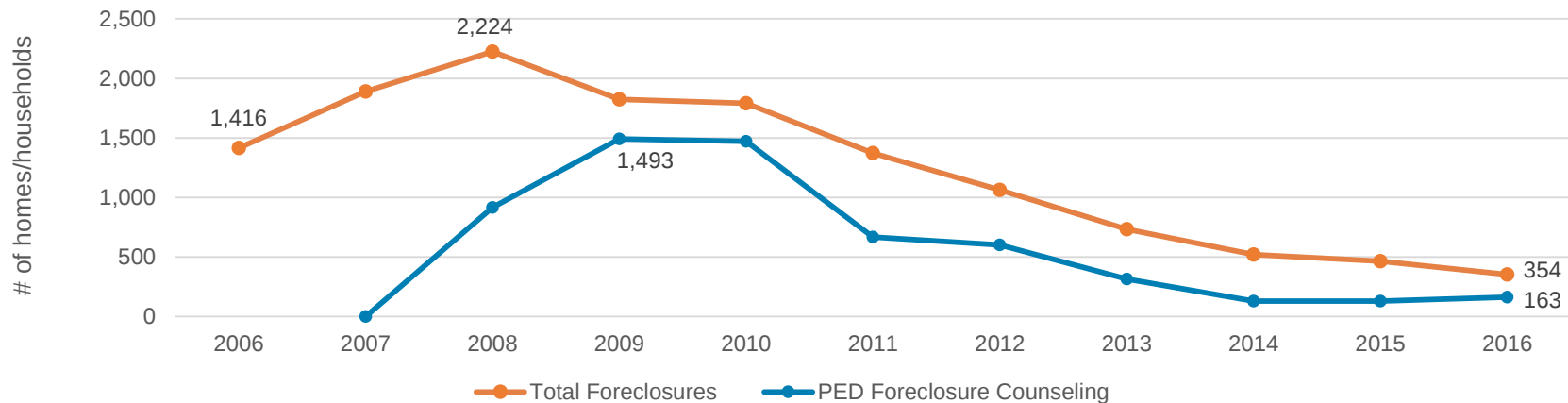
PED/HRA Budget Appendix: Economic Trends

Total value of annual building permits issued by the city



Source: AMANDA permit tracking system, Department of Safety and Inspections.

Total foreclosures: going down



Source: Ramsey County Sheriff (foreclosures) and Department of Planning & Economic Development (PED foreclosure counseling).

PED/HRA Budget Appendix: Supporting and Shaping Investment

Planning, Zoning and Heritage Preservation Review

	2015	2016
Major planning and zoning studies (including Comprehensive Plan update)	18	14
Zoning and subdivision Application reviews	100	61
Heritage Preservation administrative reviews	397	361
Heritage Preservation Commission reviews	43	31
Heritage Preservation reconnaissance surveys for demolition legislative hearings	41	42

Source: Planning Commission Annual Report and Zoning/Subdivision data, AMANDA Permit Tracking System, Departmental Staff

PED/HRA Budget Appendix: Supporting and Shaping Investment

Inspiring Communities (IC) Demographics

	Ownership		Rental	
	IC Homes	Citywide	IC Homes	Citywide
Household Median Income	\$51,911	\$76,224	\$20,623	\$29,477
Average Household Size	3.2	2.7	4.0	2.4
Female Head of Household	35.3%	-	75.0%	-
Black/African American	27.9%	4.9%	60.7%	22.9%
Asian	19.7%	7.1%	16.1%	12.5%
Native Hawaiian/Pacific Islander	1.1%	< 0.1%	0%	< 0.1%
American Indian/Alaskan Native	0.5%	0.4%	0%	0.9%
White/Caucasian	48.6%	84.5%	21.4%	57.6%
More than One/Other Race	2.2%	3.2%	5.4%	6.0%
Hispanic	10.8%	4.2%	17.9%	8.3%
Previous Renter	91.4%	-	49.1%	-
Previous Saint Paul Resident	61.0%	-	57.1%	-

Source: Inspiring Communities PED Dataset, 2009-6/1/2017, among households where demographics known; American Community Survey 5-year Estimates, 2011-2015

PED/HRA Budget Appendix: Supporting and Shaping Investment

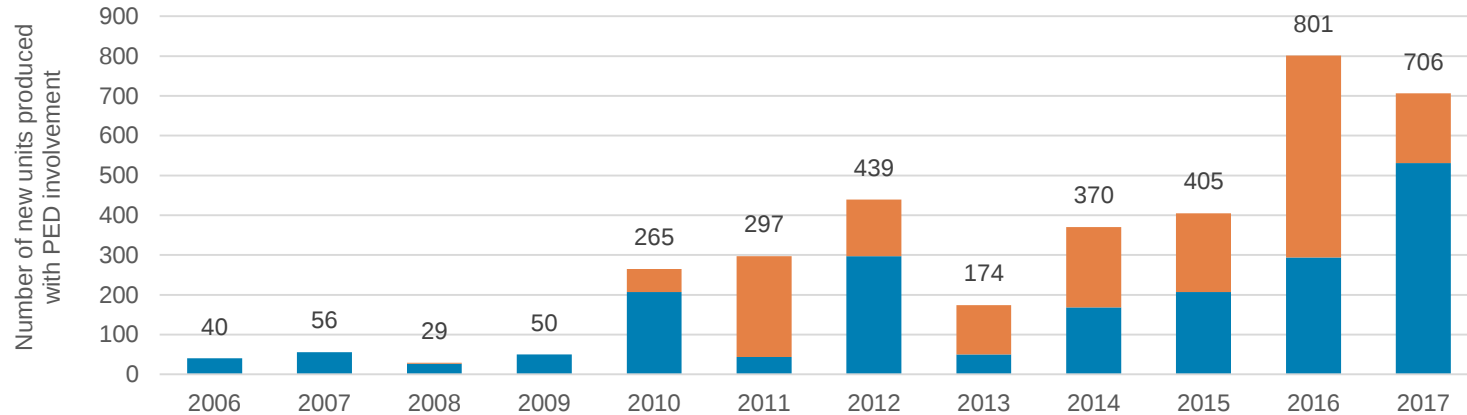
Business Outreach and Assistance

		2015	2016
	New business and commercial real estate financing	29	21
	Business fund loans	2	2
	Neighborhood STAR	26	19
	Ready for Rail	1	n/a
	Business concierge services/ technical assistance	188	264
	Business visits by city and partners	112	292

Source: STAR Program PED Dataset, PED Resource Committee Documentation, Economic Development Staff records. Full year business assistance and visits in 2016 extrapolated from partial-year study of activities.

PED/HRA Budget Appendix: Supporting and Shaping Investment

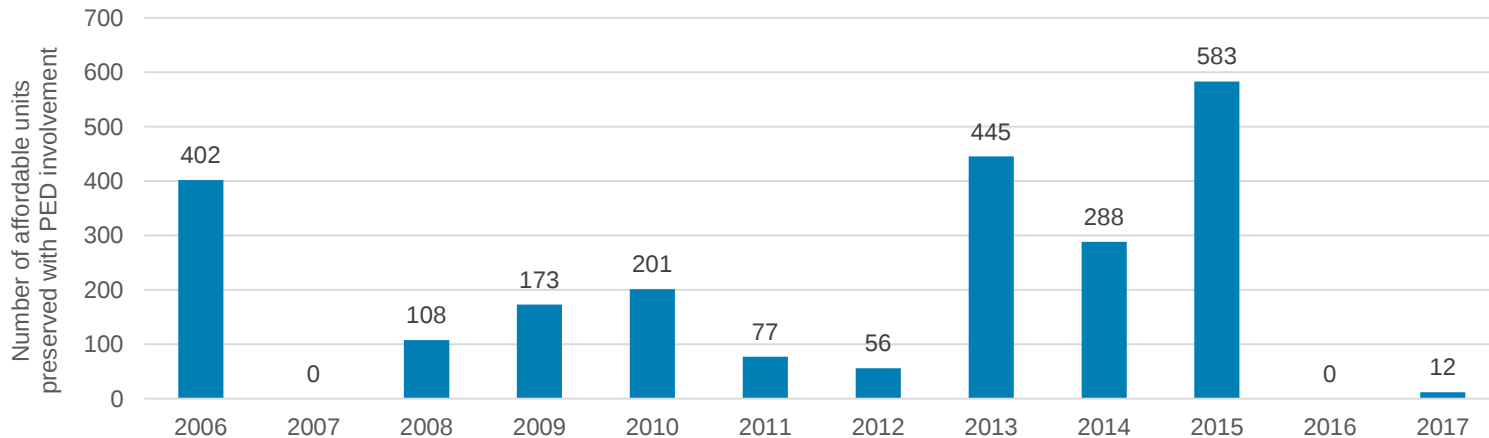
New construction units ▪ 3,632 units total ▪ 1,971 affordable units ▪ 1,661 market rate units



Source: PED multi-family housing inventory, by date of financing approval

■ affordable ■ market rate

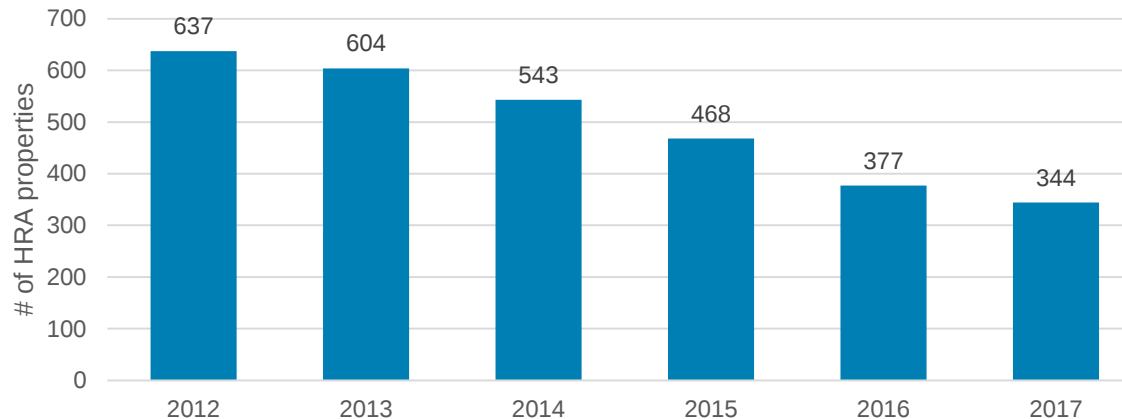
Affordable units preserved ▪ 2,345 units total



Source: PED multi-family housing inventory, by date of financing approval

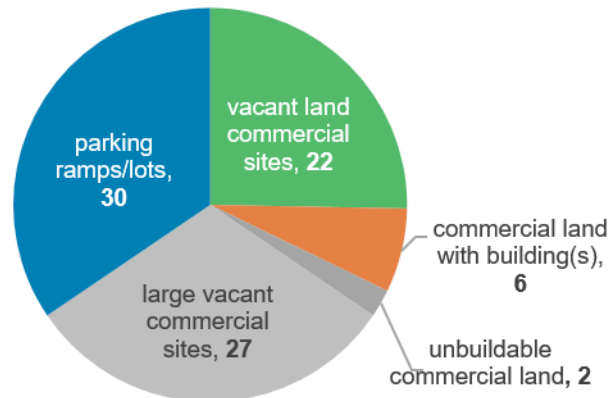
PED/HRA Budget Appendix: Supporting and Shaping Investment

Number of properties owned by HRA



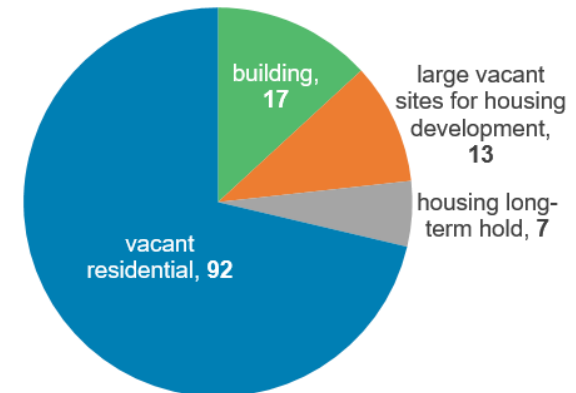
Source: PED HRA property inventory; 2016 data as of June 2nd 2016; 2017 data as of May 26th, 2017

HRA commercial property breakdown



Source: PED HRA property inventory; data as of May 26th, 2017

HRA residential property breakdown



Source: PED HRA property inventory; data as of May 26th, 2017