

**EXHIBIT B**

**City of Saint Paul, Minnesota  
General Obligation Various Purpose Bonds  
Series 2024A**

**TERMS AND CONDITIONS**

True Interest Cost for the Series 2024A Bonds: 3.2903763%.

The Series 2024A Bonds shall mature on the dates and in the principal amounts set forth below:

<b>Maturity Date (September 1)</b>	<b>Principal Amount</b>	<b>Interest Rate</b>	<b>Yield</b>	<b>Price</b>
2025	\$2,525,000	5.000%	3.330%	101.908%
2026	2,845,000	5.000	3.260	103.624
2027	2,990,000	5.000	3.160	105.517
2028	1,770,000	5.000	3.140	107.225
2029	1,860,000	5.000	3.110	108.970
2030	1,950,000	5.000	3.090	110.662
2031	2,050,000	5.000	3.090	112.207
2032	2,150,000	5.000	3.080*	112.275
2033	2,255,000	5.000	3.070*	112.344
2034	2,375,000	4.000	3.280*	104.567

*\*Yield to optional redemption date of September 1, 2031.*

The Series 2024A Bonds maturing on or after September 1, 2032 are subject to optional redemption at the option of the City on any date on or after September 1, 2031.