

City of Saint Paul

Exhibit A - Planned 2016 Debt Summary

Issue	Amount	Security/Authority	Project
2016A	\$ 11,000,000	G.O. CIB	Capital Improvement Budget
2016B	\$ 8,000,000	Sewer Revenue Green Bonds	Capital Maintenance Projects
2016C	\$ 12,500,000	G.O. Special Assessments/CIB	St. Paul Street Vitality Program
Total Spring Bonds	\$ 31,500,000		
2016D/PFA Note	\$ 7,585,000	Water Revenue	Capital Maintenance Projects
Lease	\$ 2,050,000	Lease appropriation	Public Safety Vehicles and Equipment
Lease	\$ 1,210,000	Lease appropriation	Public Works Vehicles
Lease	\$ 2,250,000	Lease appropriation	Public Works Solid Waste
Lease	\$ 1,485,000	Lease appropriation	OTC Technology Lease
	\$ 6,995,000		
Total 2016	\$ 46,080,000		

Potential Refundings & Prepayment

Issue	Amount outstanding	Security	
2005	\$ 4,715,000	Park Facilities Gross Revenue	Optional redemption & repayment
2006C	\$ 2,770,000	Sewer Revenue	Current Refunding
2008B	\$ 7,180,000	G.O. Special Assessments	Advance Crossover Refunding
2008C	\$ 8,445,000	G.O. Public Safety	Advance Crossover Refunding
2008D	\$ 16,515,000	Sewer Revenue	Advance Full net cash Refunding
2008 HRA	\$ 6,130,000	Recreational Facilities Lease	Advance Full net cash Refunding

