

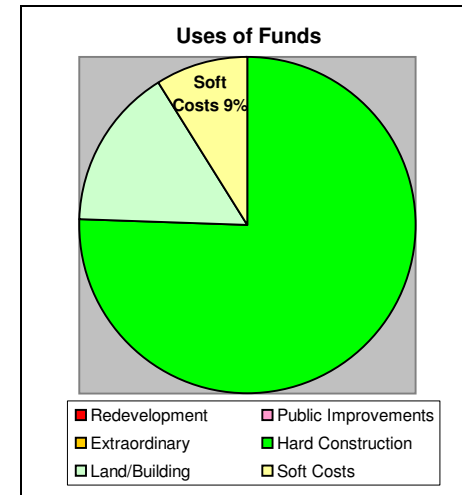
Sources and Uses of Funds Summary

| Uses | Sub Amt | Subtotal | Subtotal | Cost |
|---|---------|-----------|-------------|------|
| Redevelopment Total Costs: | | | | \$0 |
| Site Assembly | | | | |
| Environmental Remediation | | | | |
| Geo-technical Soil Issues | | | | |
| Other | | | | |
| Public Improvement Total Costs | | | | \$0 |
| Publicly Owned Parking | | | | |
| Other | | | | |
| Extraordinary Costs | | | | \$0 |
| Historic | | | | |
| Environmental/Sustainable Costs | | | | |
| Operating/Working Capital | | | | |
| Other | | | | |
| Private Improvement Total Costs | | | \$2,423,000 | |
| Hard Construction Costs | | 1,830,000 | | |
| Land (& Building) Cost | | 380,000 | | |
| Soft Costs | | \$213,000 | | |
| Developer Fee | | | | |
| Other | 213,000 | | | |
| Total Private Improvement/Extraordinary Costs | | | \$2,423,000 | |

Total Uses/ Total Development Cost - TDC **\$2,423,000**

| Permanent Sources | City/HRA | Subsidy | Other Partners | Subsidy | Private | Amount |
|---|------------------|---------|----------------|---------|----------------|--------------------|
| Debt/Loans | | | | | | |
| Amortized Loans | 0 | 0 | 0 | 0 | 650,000 | \$650,000 |
| Bonds (Non-TIF) | | | 0 | 0 | | |
| TIF | 0 | 0 | | | | |
| Public/Non-profit & Other Partners Deferred Loans/Grants | | | | | | |
| Deferred Loans | 955,000 | 955,000 | 0 | 0 | | \$1,565,000 |
| Grants | 200,000 | 200,000 | 30,000 | 30,000 | | |
| TIF | 0 | 0 | | | | |
| Land Sale Write Dow | 380,000 | 380,000 | | | | |
| Waiver of Fee(s) | 0 | 0 | 0 | 0 | | |
| Equity | | | | | | |
| Tax Credit Equity | | | 0 | 0 | | \$208,000 |
| Private Equity (Non-Tax Credit) | | | | | 208,000 | |
| Total Sources | 1,535,000 | | 30,000 | | 858,000 | \$2,423,000 |

Subsidy **1,535,000** **30,000**



| City/HRA Costs | |
|-------------------------------|--------------------|
| Redevelopment Costs | \$0 |
| Public Improvement Costs | \$0 |
| Historic Costs | \$0 |
| Other Costs | \$1,535,000 |
| Total City/HRA Sources | \$1,535,000 |

Other City/HRA Costs include:

0

