

City of Saint Paul
2026 Debt Summary - EXHIBIT A

New Money

Issue	Estimated Amount	Security/Authority	Project	Timing
2026A	4,800,000	Sewer Revenue	Capital Maintenance Projects	Q1
2026A	2,155,000	Sewer Revenue - Authorized, Unissued	Capital Maintenance Projects	Q1
2026B	4,147,000	G.O. CIB	Capital Improvements	Q2
2026B	6,244,000	G.O. CIB - Authorized, Unissued	Previously Authorized, Unissued Capital Improvements	Q2
2026B	2,400,000	G.O. Capital Notes	Public Safety Vehicles and Equipment	Q2
2026C	15,500,000	G.O. Street Reconstruction	St. Paul Street Vitality Program	Q2
2026C	11,480,000	G.O. Street Reconstruction - Authorized, Unissued	St. Paul Street Vitality Program Authorized, Unissued	Q2
2026D	15,000,000	Special Assessment Fund	Special Assessment Fund	Q3
2026-1	55,000,000	Water PFA Grant Anticipation Note	Lead Service Line Replacement	Q3
2026-2	7,500,000	Water PFA Note	Lake McCarrons WTP	Q3

Total New Money **\$ 124,226,000**

Potential Refundings

Issue	Amount Outstanding	Security	Project	Call
2000	\$ 2,067,000	2000 People Connection Lease	Ramsey County Pedestrian Connection	anytime
2014B	7,085,000	G.O. Street Bonds, 2014B	2014B Street Improvement Bonds	11/1/2023
2014C	2,965,000	G.O. Library Bonds, 2014C	2014C Library Bonds	3/1/2024
2014E	3,985,000	Sewer Revenue Bonds, Series 2014E	2014E Sewer Revenue Bonds	12/1/2022
2015B	4,635,000	Sewer Revenue Bonds, Series 2015B	2015B Sewer Revenue Bonds	12/1/2023
2016B	4,665,000	Sewer Revenue Bond, 2016B	2016B Sewer Revenue Bonds	12/1/2024
2016D	4,570,000	Sewer Revenue Bond, 2016D	2016D Sewer Revenue Bonds	12/1/2024
2016E	2,480,000	G.O. Various Purpose Bonds, 2016E	Capital Improvements	12/1/2024
2016F	\$4,900,000	GO Street Bonds	Crossover Refunding of 2008B, 2009B	5/1/2025
2017A	\$1,205,000	GO Cap Imp Bonds	Capital Improvements	3/1/2025
2017C	\$4,850,000	Sewer Revenue Bonds	2017C Sewer Revenue Bonds	12/1/2025
2018A	\$3,570,000	GO Various Purpose Bonds	Capital Improvements	9/1/2025
2018C	\$1,165,000	GO TIF Ref Bonds	Refunded 2009G Bonds	2/1/2025
2019E	\$5,765,000	GO Public Safety Refunding Bonds	Public Safety Refunding	12/1/2026
2020E	\$6,480,000	Highland Bridge/Ford Stormwater G.O./Revenue Bond	Highland Bridge/Ford Stormwater	6/1/2021
2024E	<u>\$6,361,000</u>	Recycling & Solid Waste Fund	Purchase of R&SW building	anytime

Total Potential Refundings **\$ 66,748,000**