

**EXHIBIT B**

**City of Saint Paul, Minnesota  
General Obligation Street Improvement Special Assessment Bonds, Series 2013C**

**TERMS AND CONDITIONS**

True Interest Cost for the Series 2013C Bonds: \_\_\_\_\_%

The Series 2013C Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
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The Series 2013C Bonds maturing on or after May 1, 2022 are subject to optional redemption at the option of the City on any date on or after May 1, 2021.