

**Agenda #**  
**Res 11-336**

COMPLETIONS AND CONFORMING DETAILS  
FOR  
WATER REVENUE REFUNDING BONDS, SERIES 2011D  
AND  
TAXABLE WATER REVENUE REFUNDING BONDS, SERIES 2011E

There is before this Council a draft resolution for the sale of the above bonds that requires certain completions and details that conform to those. The Clerk or bond counsel for the Series 2011D Bonds and Series 2011E Bonds shall revise the draft resolution to read as it should with the completions and details provided here directly or by reference to other materials before this Council. Spots in the resolution are noted in the second column. The third column is optional but may contain the completion or note the specific source of the other materials.

|    | COMPLETIONS AND DETAILS  | SPOTS IN THE RESOLUTION   | COMPLETION, DETAIL OR SOURCE (OPTIONAL) |
|----|--|---|---|
| 1. | <u>Winning Proposers.</u> Other materials before this Council indicate the winning proposers, whose names shall be inserted in paragraph 1(a) for the Series 2011D Bonds and in paragraph 1(b) for the Series 2011E Bonds.   | ¶ 1(a) and 1(b)   |   |
| 2. | <u>Principal Amount.</u> Other materials before this Council indicate the principal amount of the Series 2011D Bonds; in paragraph 1(a) and 2(a) and paragraphs 1(b) and 2(b) for the Series 2011E Bonds shall be revised to conform if necessary, and the issue amount stated in the forms of bonds shall be revised to conform if necessary. | ¶ 1(a), 1(b), 2(a), 2(b), Form of Series 2011D Bond and Form of Series 2011E Bond           |   |
| 3. | <u>Purchase Price.</u> Other materials before this Council indicate the proposed purchase price and, if applicable, the purchase price for a revised issue size. The blanks in paragraph 1(a) for the Series 2011D Bonds and 1(b) for the Series 2011E Bonds shall be completed with purchase prices.  | ¶ 1(a) and 1(b)   |   |
| 4. | <u>Mandatory Redemption Provisions – Series 2011D Bonds and Series 2011E Bonds.</u> Other materials before this Council indicate the redemption provisions for the Series 2011D Bonds and to be included in Exhibit E and in Exhibit F for the Series 2011E Bonds attached to the Resolution. Paragraph 6(b) will be                           | ¶ 6(b)<br>Form of Series 2011D Bond and Form of Exhibit 2011E Bond, Exhibit E and Exhibit F |   |

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|----|--|-----------------------------|-------------------------|
|    | conformed to the redemption provisions.  |                             |                         |
| 5. | <u>Interest Rates, Yields &amp; Price.</u> Other materials before this Council indicate the interest rates, the yields and the price for the maturity dates of the Series 2011D Bonds and the Series 2011E Bonds, to be added to Exhibit E and Exhibit F attached to the resolution. | Exhibit E and Exhibit F     |                         |
| 6. | <u>Optional Redemption.</u> (Call Notice)  | 6 (a), Exhibit A, Exhibit B | No optional redemption. |

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