

**EXHIBIT B**  
**City of Saint Paul, Minnesota**  
**Sewer Revenue Bonds**  
**Series 2017C**  
**(Green Bonds)**

**TERMS AND CONDITIONS**

True Interest Cost for the Series 2017C Bonds: 3.0127064%

The Series 2017C Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity Date (December 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2017	\$ 385,000	3.000%	0.87%	101.382%
2018	320,000	3.000	1.00	103.269
2019	325,000	3.000	1.18	104.738
2020	330,000	3.000	1.36	105.823
2021	340,000	3.000	1.54	106.529
2022	345,000	3.000	1.76	106.642
2023	350,000	3.000	2.01	106.134
2024	360,000	3.000	2.22	105.460
2025	370,000	3.000	2.38	104.820
2026	375,000	3.000	2.50*	103.866
2027	385,000	3.000	2.72*	102.143
2028	395,000	3.000	2.90*	100.758
2030	830,000	3.000	3.00	100.000
2031	435,000	3.000	3.10	98.827
2032	450,000	3.125	3.24	98.594
2034	955,000	3.250	3.37	98.410
2036	1,025,000	3.375	3.46	98.792

\*Yield to optional redemption date of December 1, 2025.

**\$830,000 Series 2017C Term Bonds Maturing December 1, 2030**

<u>Sinking Fund Date (December 1)</u>	<u>Principal Amount</u>
2029	\$410,000
2030*	420,000

\*Maturity

**\$955,000 Series 2017C Term Bonds Maturing December 1, 2034**

<u>Sinking Fund Date (December 1)</u>	<u>Principal Amount</u>
2033	\$470,000
2034*	485,000

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*\*Maturity*

**\$1,025,000 Series 2017C Term Bonds Maturing December 1, 2036**

<u>Sinking Fund Date (December 1)</u>	<u>Principal Amount</u>
2035	\$505,000
2036*	520,000

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*\*Maturity*

The Series 2017C Bonds maturing on or after December 1, 2026 are subject to optional redemption at the option of the City on any date on or after December 1, 2025.