

HealthEast
 Refinancing of Series 1998 Bonds
 Sources and Uses of Funds

Sources and Uses of Funds			
	Series 2012-B	Series 2012-C	Total
Sources			
Par Amount	\$ 15,000,000.00	\$ 26,000,000.00	\$ 41,000,000.00
Series 1998 Reserve Fund	4,497,840.00	-	4,497,840.00
Series 1998 Bond Fund	1,218,862.50	-	1,218,862.50
Total Sources	\$ 20,716,702.50	\$ 26,000,000.00	\$ 46,716,702.50
Uses			
Cash Deposit to Refund Series 1998	\$ 20,445,748.75	\$ 25,530,000.00	\$ 45,975,748.75
Costs of Issuance	270,000.00	470,000.00	740,000.00
Additional Proceeds	953.75	-	953.75
Total Uses	\$ 20,716,702.50	\$ 26,000,000.00	\$ 46,716,702.50

**HealthEast
Refinancing of Series 1998 Bonds
Pro Forma Debt Service Schedule**

Year Ended 11/15	Series 2005	Series 2012A	Series 2012B (GE)		Series 2012C (Siemens)		Total Debt Service
			Principal	Interest	Principal	Interest	
2012	\$ 5,746,629	\$ 1,170,234	\$ -	\$ 36,608	\$ -	\$ 58,969	\$ 7,012,441
2013	12,718,258	2,062,008	1,255,000	580,958	1,480,000	935,819	19,032,043
2014	12,728,945	2,061,008	1,300,000	532,351	1,525,000	882,550	19,029,854
2015	12,730,695	2,064,336	1,355,000	482,002	1,575,000	827,660	19,034,693
2016	13,052,195	2,061,896	1,405,000	430,699	1,620,000	773,084	19,342,873
2017	13,064,195	2,058,784	1,460,000	375,105	1,670,000	712,663	19,340,747
2018	15,736,195	-	1,520,000	318,559	1,725,000	652,554	19,952,308
2019	15,748,008	-	1,580,000	259,688	1,775,000	590,466	19,953,162
2020	15,751,945	-	1,640,000	199,038	1,840,000	528,021	19,959,004
2021	15,777,750	-	1,710,000	134,976	1,875,000	460,351	19,958,077
2022	15,806,100	-	1,775,000	68,747	1,915,000	392,864	19,957,711
2023	15,815,500	-	-	-	3,690,000	323,938	19,829,438
2024	15,838,600	-	-	-	3,850,000	191,647	19,880,247
2025	15,858,300	-	-	-	1,460,000	52,550	17,370,850
2026	15,873,400	-	-	-	-	-	15,873,400
2027	15,892,700	-	-	-	-	-	15,892,700
2028	20,364,400	-	-	-	-	-	20,364,400
2029	20,389,700	-	-	-	-	-	20,389,700
2030	20,412,600	-	-	-	-	-	20,412,600
2031	20,440,400	-	-	-	-	-	20,440,400
2032	20,469,800	-	-	-	-	-	20,469,800
2033	20,497,500	-	-	-	-	-	20,497,500
2034	20,530,200	-	-	-	-	-	20,530,200
2035	20,564,000	-	-	-	-	-	20,564,000
2036	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-
Total	\$ 391,808,014	\$ 11,478,266	\$ 15,000,000	\$ 3,418,732	\$ 26,000,000	\$ 7,383,136	\$ 455,088,148

(1) Assumes the transactions close on October 23, 2012

(2) Only includes Series 1997 and Series 2005 debt service that occurs after closing