

City of Saint Paul Financial Analysis

1 File ID Number: #14-1126
 2
 3 Budget Affected: Operating Budget HRA Capital
 4
 5 Total Amount of Transaction: 2,000,316.10
 6
 7 Funding Source: Other Bond Refunding
 8
 9 Appropriation already included in budget? No
 10
 11 Charter Citation: CC 10.07.1
 12

Fiscal Analysis

16 To issue City Taxable GOTI Refunding bonds to refund 2005C University Snelling Taxable GOTI Refunding bonds

Detail Accounting Codes:

GENERAL LEDGER (GL) - ANNUAL BUDGET

Spending Changes

(Action Accomplished)

| GL Annual Budget | | | | | CURRENT | CHANGES | AMENDED | |
|------------------|-----------------------|---------|------------------------------|--|------------|--------------|--------------|--------------|
| Company | Fund-Dept-Cost Center | Account | Description | | BUDGET | | BUDGET | |
| 5 | 300694135 | 78005 | Bond Principal | | 470,000.00 | 1,540,000.00 | 2,010,000.00 | |
| 5 | 300694135 | 78605 | Bond Interest | | 89,583.00 | 32,528.13 | 122,111.13 | |
| 5 | 300794135 | 78910 | Financial Advisor | | | 12,000.00 | 12,000.00 | |
| 5 | 300794135 | 78960 | Bond Counsel | | | 9,000.00 | 9,000.00 | |
| 5 | 300794135 | 78905 | Registrar | | | 200.00 | 200.00 | |
| 5 | 300794135 | 78980 | OFS Structuring Fee | | | 2,422.50 | 2,422.50 | |
| 5 | 300794135 | 78965 | City Attorney Fee | | | 2,500.00 | 2,500.00 | |
| 5 | 300794135 | 78920 | COI | | | 300.00 | 300.00 | |
| 5 | 300794135 | 78925 | Underwriters Discount | | | 10,000.00 | 10,000.00 | |
| 5 | 300794135 | 79115 | Intra-Fund Transfer | | | 1,572,528.13 | 1,572,528.13 | |
| 5 | 300794135 | 79220 | Transfer to Capital Projects | | | 391,365.47 | 391,365.47 | |
| | | | | | TOTAL: | 559,583.00 | 3,572,844.23 | 4,132,427.23 |

Financing Changes

(Action Accomplished)

| GL Annual Budget | | | | | CURRENT | CHANGES | AMENDED |
|------------------|-----------------------|---------|----------------------------|--|---------|--------------|--------------|
| Company | Fund-Dept-Cost Center | Account | Description | | BUDGET | | BUDGET |
| 5 | 300794135 | 57120 | Refunding GO Bonds | | - | 2,000,000.00 | 2,000,000.00 |
| 5 | 300794135 | 57215 | Refunding GO Bonds Premium | | | 316.10 | 316.10 |
| 5 | 300694135 | 56115 | Intra-Fund Transfer | | | 1,572,528.13 | 1,572,528.13 |
| (Choose Company) | XXXXXXXX | XXXXX | (Item description) | | - | - | - |
| | | | | | TOTAL: | 3,572,844.23 | 3,572,844.23 |

ACTIVITY LEDGER (AC) - LIFE TO DATE ACTIVITY BUDGET

Complete this section for Grants, Capital, Capital Bond Proceeds, STAR, TIF, and HRA amendments.

Spending Changes

(Action Accomplished)

| Life to Date Activity Budget | | | | CURRENT | CHANGES | AMENDED |
|------------------------------|----------|------------------|--------------------|---------|---------|---------|
| Activity Group | Activity | Account Category | Description | BUDGET | | BUDGET |
| | | XXXXX | (Item description) | | | - |
| | | XXXXX | (Item description) | | | - |
| | | | | TOTAL: | - | - |

Financing Changes

(Action Accomplished)

| Life to Date Activity Budget | | | | CURRENT | CHANGES | AMENDED |
|------------------------------|----------|------------------|--------------------|---------|---------|---------|
| Activity Group | Activity | Account Category | Description | BUDGET | | BUDGET |
| | | XXXXX | (Item description) | | | - |
| | | XXXXX | (Item description) | | | - |
| | | | | TOTAL: | - | - |