

RES 13-484

COMPLETIONS AND CONFORMING DETAILS
FOR
GENERAL OBLIGATION STREET IMPROVEMENT SPECIAL ASSESSMENT BONDS
SERIES 2013C

There is before this Council a draft resolution for the sale of the above bonds that requires certain completions and details that conform to terms of sale. The Clerk or bond counsel for the Series 2013C Bonds shall revise the draft resolution to read as it should with the completions and details provided here directly or by reference to other materials before this Council. Spots in the resolution are noted in the second column. The third column is optional but may contain the completion or note the specific source of the other materials.

	COMPLETIONS AND DETAILS	SPOTS IN THE RESOLUTION	COMPLETION, DETAIL OR SOURCE (OPTIONAL)
1.	<u>Winning Proposer – Series 2013C Bonds.</u> Other materials before this Council indicate the winning Purchaser, whose name shall be inserted in paragraph 1.	¶ 1	
2.	<u>Principal Amounts – Series 2013C Bonds.</u> Other materials before this Council indicate the principal amount of the Series 2013C Bonds and the principal amounts of each maturity.	¶ 1 and Exhibit A	
3.	<u>Purchase Price – Series 2013C Bonds.</u> Other materials before this Council indicate the proposed purchase price of the Series 2013C Bonds, and, if applicable, the purchase price for a revised issue size. The blanks in paragraph 1 shall be completed with the purchase price.	¶ 1	
4.	<u>Interest Rates, Yields, Price & True Interest Cost – Series 2013C Bonds.</u> Other materials before this Council indicate the interest rates, the yields and the price for the maturity dates of the Series 2013C Bonds and the true interest cost of the Series 2013C Bonds to be added to the schedule in Exhibit B attached to the resolution.	Exhibit B	

5.	<u>Scheduled Mandatory Redemption Provisions – Series 2013C Bonds.</u> Other materials before this Council indicate the mandatory sinking fund redemption provisions for the Series 2013C Bonds to be included in Exhibit B attached to the resolution. Paragraph 6(b) will be conformed to the redemption provisions.	¶ 6.(b) and Exhibit B	
6.	<u>Initial Deposit.</u> Other materials before this Council indicate the proposed initial deposits. The blank in paragraph 15(a) will be revised to conform to the initial deposit in the Capital Fund.	¶ 15	
7.	<u>Project Description.</u> Project location, assessment amounts, levy years and collection years.	¶ 16	
8.	<u>Special Assessments.</u> Interest rate on the declining assessments and the true interest cost of the Series 2013C Bonds.	¶ 16	
9.	<u>Proposals for the Series 2013C Bonds.</u>	Exhibit C	
10.	<u>Tax Levies.</u> A schedule of tax levies is before this Council, and Exhibit D shall be completed in conformance therewith.	Exhibit D	

SA385-63 (BWJ)
419215v.1