

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Temporary Tax Increment Bonds
Series 2021B**

TERMS AND CONDITIONS

True Interest Cost for the Series 2021B Bonds: 0.4640914%.

The Series 2021B Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity Date (March 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2024	\$3,850,000	0.500%	0.200%	100.257%

The Series 2021B Bonds are subject to optional redemption at the option of the City on any date on or after March 1, 2022.