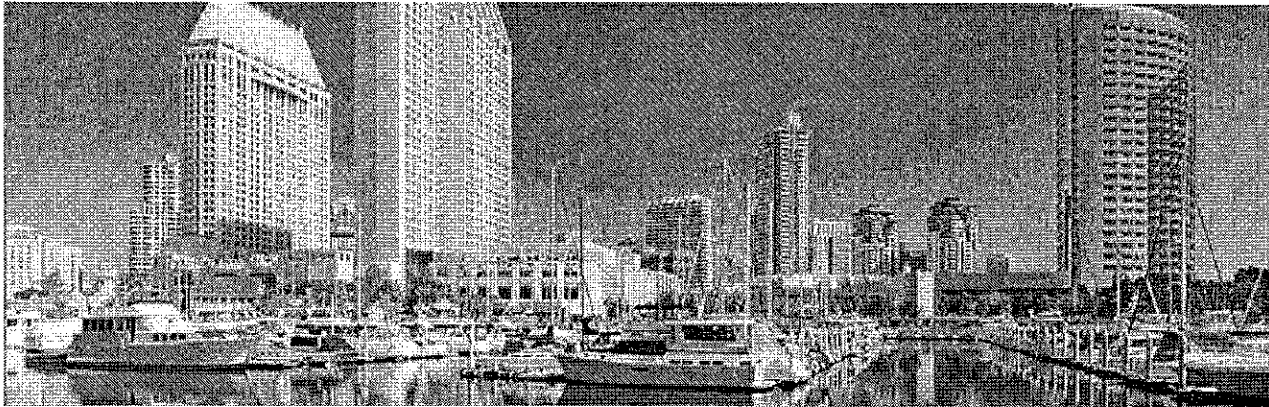


ABOUT US FUND MANAGEMENT ADVISORY SERVICES LOAN SERVICING CONTACT US CAREERS



ABOUT BAYVIEW

Building and managing mortgage loan portfolios for over 20 years.

Bayview Asset Management, LLC ("Bayview"), initially founded in 1993, is an investment management firm focused on all areas of mortgage credit, including whole loans, mortgage backed securities, mortgage servicing rights, and mortgage related equities. Bayview is headquartered in Coral Gables, Florida with approximately 1,600 employees across asset management and loan servicing operations. As of March 31, 2015, Bayview had assets under management of approximately \$8.6 billion. Bayview has substantial experience in sourcing, purchasing, servicing, and managing residential and commercial mortgage loans and mortgage-backed securities.

Bayview is minority-owned by affiliates of The Blackstone Group, L.P. (NYSE: BX).

Bayview Asset Management, LLC believes it is uniquely positioned to serve our clients in five important areas:

Mortgage Investment Fund Management

Bayview currently has approximately \$8.6 billion¹ in assets under management.

Mortgage Loan Special Servicing (Residential and Commercial)

As a top-rated (Fitch, S&P) special servicing company, Bayview Loan Servicing, LLC has advanced loss mitigation strategies which are recognized for keeping borrowers in their properties and avoiding foreclosure where possible. Our servicing staff of approximately 1,300 professionals is entirely based in the U.S.

Advisory Services

Based in New York City, Bayview Advisory Services, LLC provides select bank and financial institution clients with both transactional support and specialized ongoing portfolio management advice. Transactional support includes comprehensive services for bank M&A transactions.

Mortgage Loan Purchases

Bayview is an active purchaser of large and small pools of seasoned, real-estate backed (performing and non-performing) loans from a variety of banks and government agencies.

Mortgage Loan Sales

Bayview is an active seller of mortgage loans, including seasoned, performing assets to regional and community banks that find it advantageous to purchase performing assets in their footprints to supplement their originations.

Bayview Asset Management, LLC is a registered investment advisor with the Securities and Exchange Commission (the "SEC"). Registration with the SEC does not imply a certain level of skill and training. Additional information is available on the SEC's website at www.adviserinfo.sec.gov.

¹As of 3/31/2015.