

EXHIBIT B
City of Saint Paul, Minnesota
Sewer Revenue Bonds
Series 2022B
(Green Bonds)

TERMS AND CONDITIONS

True Interest Cost for the Series 2022B Bonds: 3.3542701%

The Series 2022B Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (December 1)	Principal Amount	Interest Rate	Yield	Price
2023	\$180,000.00	5.000%	2.000%	103.577%
2024	260,000.00	5.000	2.030	106.394
2025	270,000.00	5.000	2.050	109.127
2026	285,000.00	5.000	2.100	111.633
2027	300,000.00	5.000	2.150	113.982
2028	315,000.00	5.000	2.200	116.175
2029	330,000.00	5.000	2.250	118.214
2030	345,000.00	5.000	2.300	120.100
2031	365,000.00	5.000	2.400	121.374
2032	380,000.00	4.000	2.500*	112.273
2033	400,000.00	4.000	2.650*	110.969
2034	415,000.00	3.000	3.000	100.000
2035	425,000.00	3.000	3.150	98.386
2036	440,000.00	3.125	3.300	98.024
2037	450,000.00	3.250	3.400	98.226
2038	465,000.00	3.375	3.500	98.459
2039	485,000.00	4.000	3.450*	104.305
2040	500,000.00	4.000	3.550*	103.505
2041	520,000.00	4.000	3.600*	103.108
2042	545,000.00	4.000	3.650*	102.713

**Yield to the optional redemption date of December 1, 2031.*

The Series 2022B Bonds maturing on or after December 1, 2032 are subject to optional redemption at the option of the City on any date on or after December 1, 2031.