EXHIBIT B
City of Saint Paul, Minnesota
Sewer Revenue Bonds
Series 2025C
(Green Bonds)

TERMS AND CONDITIONS

True Interest Cost for the Series 2025C Bonds: 4.1883%

The Series 2025C Bonds shall mature on the dates and in the principal amounts set forth below:

Serial Bonds

Maturity Date (December 1)	Principal Amount	Interest Rate	Yield	Price
2026	$190,000	5.000%	2.510%	103.121%
2027	340,000	5.000	2.510	105.488
2028	355,000	5.000	2.520	107.764
2029	375,000	5.000	2.530	109.963
2030	395,000	5.000	2.650	111.510
2031	415,000	5.000	2.800	112.590
2032	435,000	5.000	3.000	112.993
2033	455,000	5.000	3.130	113.547
2034	480,000	5.000	3.290	113.579
2035	500,000	5.000	3.460(1)	112.133
2036	530,000	5.000	3.650(1)	110.543
2037	555,000	5.000	3.800(1)	109.307
2038	580,000	5.000	3.920(1)	108.330
2039	610,000	5.000	4.030(1)	107.444
2040	640,000	4.125	4.250	98.600
2041	670,000	4.250	4.350	98.836
2042	695,000	4.375	4.450	99.096
2043	725,000	4.500	4.550	99.377
2044	760,000	4.500	4.650	98.097
2045	795,000	4.625	4.700	99.019

(1) *Yield to the optional redemption date of December 1, 2034.*

The Series 2025C Bonds maturing on or after December 1, 2035 are subject to optional redemption at the option of the City on any date on or after December 1, 2034.