

EXHIBIT B

**Saint Paul City, Minnesota
General Obligation Public Safety Bonds
Series 2017B**

TERMS AND CONDITIONS

True Interest Cost for the Series 2017B Bonds: _____%

The Series 2017B Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (December 1)	Principal Amount*	Interest Rate	Yield	Price
2017		%	%	%
2018				
2019				
2020				
2021				
2022				
2023				
2024				
2025				
2026				
2027				
2028				
2029				
2030				
2031				
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2034				
2035				
2036				
2037				
2038				
2039				
2040				
2041				

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