

Date
Original/Amended
(Circle one)

Agenda #
Res 11-1326

COMPLETIONS AND CONFORMING DETAILS
FOR
GENERAL OBLIGATION TAX INCREMENT REFUNDING BONDS
(U.S. BANK OPERATIONS CENTER PROJECT)
TAXABLE SERIES 2011F
SERIES 2011G

There is before this City Council (the "Council") a draft resolution for the sale of the above general obligation tax increment refunding bonds that requires certain completions and details that conform to those. The Clerk or bond counsel for the Series 2011 Bonds shall revise the draft resolution to read as it should with the completions and details provided here directly or by reference to other materials before this Council. Spots in the resolution are noted in the second column. The third column is optional but may contain the completion or note the specific source of the other materials.

| COMPLETIONS AND DETAILS | SPOTS IN THE RESOLUTION | COMPLETION, OR SOURCE (OPTIONAL) | DETAIL |
|--|---|----------------------------------|--------|
| 1. <u>Principal Amounts.</u> Other materials before this Council indicate the principal amount of the Series 2011 Bonds and the principal amounts of each maturity. | For Series 2011F Bonds ¶1, Exhibits A and C and for Series 2011G Bonds ¶1, Exhibits B and D | | |
| 2. <u>Winning Proposer.</u> Other materials before this Council indicate the Purchaser, whose name shall be inserted in the paragraphs 2(a) and 2(b). | For Series 2011F Bonds ¶2(a) and for Series 2011G Bonds ¶2(b) | | |
| 3. <u>Purchase Price.</u> Other materials before this Council indicate the purchase price of the Series 2011 Bonds. The blanks in paragraphs 2(a) and 2(b) shall be completed with purchase prices. | For Series 2011F Bonds ¶2(a) and for Series 2011G Bonds ¶2(b) | | |
| 4. <u>Interest Rates, Yield, Price & True Interest Cost.</u> Other materials before this Council indicate the interest rates, the yields, and the price for the maturity dates of the applicable Series 2011 Bonds, and the true interest cost for the applicable Series 2011 Bonds to be added to the schedules in Exhibits C and D attached to the resolution. | For Series 2011F Bonds Exhibit C and for Series 2011G Bonds Exhibit D | | |

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| 5. | <u>Scheduled Mandatory Redemption Provisions – Series 2011 Bonds.</u> Other materials before this Council indicate the redemption provisions for the Series 2011 Bonds to be included in Exhibits C and D attached to the resolution. Paragraphs 7(b) and 7(c) will be conformed to the redemption provisions. | For Series 2011F Bonds ¶7(b) and Exhibit C and for Series 2011G Bonds ¶7(c) and Exhibit D | |
| 6. | <u>Tax Levies.</u> A schedule of tax levies is before this Council, and Exhibits G and H shall be completed in conformance therewith. | For Series 2011F Bonds Exhibit G and for Series 2011G Bonds Exhibit H | |