

Sources and Uses Statement

Fairview and University

USES	PERMANENT	PER UNIT
Acquisition	\$ 4,550,000	\$ 18,724
Construction & Site Work	46,179,000	\$ 190,037
Professional Fees	2,253,965	\$ 9,276
Developer Fee	5,400,000	\$ 22,222
Financing Costs	4,646,534	\$ 19,122
Project Reserves	884,714	\$ 3,641
Total Uses:	<u>\$ 63,914,213</u>	<u>\$ 263,021</u>
 Sources:		
Construction / Perm Loan	\$ 41,844,000	\$ 172,198
General Partner Cash	\$ 100	\$ 0
LIHTC Equity	18,606,656	\$ 76,571
TBRA	111,800	\$ 460
DEED	330,755	\$ 1,361
Energy Rebates	100,000	\$ 412
Deferred Fee/Owner Equity	2,920,902	\$ 12,020
Total Sources:	<u>\$ 63,914,213</u>	<u>\$ 263,021</u>