

RES NO: 12-2159

COMPLETIONS AND CONFORMING DETAILS
FOR
GENERAL OBLIGATION CAPITAL NOTES, SERIES 2012D

There is before this Council a draft resolution for the sale of the above general obligation improvement bonds that requires certain completions and details that conform to those. The Clerk or bond counsel for the Series 2012D Notes shall revise the draft resolution to read as it should with the completions and details provided here directly or by reference to other materials before this Council. Spots in the resolution are noted in the second column. The third column is optional but may contain the completion or note the specific source of the other materials.

COMPLETIONS AND DETAILS	SPOTS IN THE RESOLUTION	COMPLETION, DETAIL OR SOURCE (OPTIONAL)
1. <u>Principal Amounts and dates.</u> Other materials before this Council indicate the principal amount of the Series 2012D Notes and the principal amounts of each maturity.	Section 1.01, 1.03, Exhibit A, Exhibit B and Bond Form	
2. <u>Winning Proposer.</u> Other materials before this Council indicate the Purchaser, whose name shall be inserted in the paragraph 1.03.	¶1.03	
3. <u>Purchase Price.</u> Other materials before this Council indicate the purchase price of the Series 2012D Notes. The blank in paragraph 1.03 shall be completed with purchase price and other details of the sale.	¶1.03	
4. <u>Interest Rates, Yield & Price.</u> Other materials before this Council indicate the interest rates for the maturity dates of the Series 2012D Notes, and the schedule in Exhibit B shall be completed for the principal amounts, interest rates, yield and price along with the true interest cost for the Series 2012D Notes.	Exhibit B	
5. <u>Tax Levies.</u> A schedule of tax levies is before this Council, and Exhibit C shall be completed in conformance therewith.	Exhibit C	
6. <u>Proposers.</u> A listing of the proposers on the Series 2012D Notes is before this Council, and Exhibit D shall be completed in conformance therewith.	Exhibit D	