

EXHIBIT D

PROPOSALS FOR THE SERIES 2014C BONDS

Listed below are proposals received during competitive bond sale prior to award to winning bidder by the Saint Paul Public Library Agency.



Springsted Incorporated
 380 Jackson Street, Suite 300
 Saint Paul, MN 55101-2887
 Tel: 651-223-3000
 Fax: 651-223-3002
 Email: advisors@springsted.com
 www.springsted.com

\$16,430,000^(a)

**SAINT PAUL PUBLIC LIBRARY AGENCY
 GENERAL OBLIGATION LIBRARY BONDS, SERIES 2014C**

(BOOK ENTRY ONLY)

AWARD: WELLS FARGO BANK, NATIONAL ASSOCIATION

SALE: April 9, 2014 **Standard & Poor's Rating: AAA**
Fitch's Rating: AAA

Bidder	Interest Rates	Price	Net Interest Cost	True Interest Rate
WELLS FARGO BANK, NATIONAL ASSOCIATION	3.00% 2015	\$18,064,859.19 ^(b)	\$3,067,574.00 ^(b)	2.4120% ^(b)
	2.00% 2016-2017			
	5.00% 2018-2024			
	3.00% 2025-2028			
	3.125% 2029			
	3.25% 2030-2031			
	3.375% 2032-2033			
RBC CAPITAL MARKETS	2.00% 2015	\$17,578,872.50	\$3,022,874.62	2.4310%
	5.00% 2016-2021			
	2.125% 2022			
	2.25% 2023			
	2.40% 2024			
	3.00% 2025-2028			
	3.125% 2029			
	3.25% 2030-2031			
	3.50% 2032-2033			
UBS FINANCIAL SERVICES INC. J.P. MORGAN SECURITIES LLC	2.00% 2015	\$17,056,457.25	\$3,041,039.59	2.4764%
	5.00% 2016-2017			
	2.00% 2018			
	2.50% 2019-2020			
	3.00% 2021-2028			
	3.125% 2029-2030			
	3.25% 2031			
	3.375% 2032-2033			
PIPER JAFFRAY & CO.	2.00% 2015-2017	\$17,299,753.70	\$3,082,295.33	2.4796%
	3.00% 2018-2020			
	4.00% 2021-2024			

^(a) Subsequent to bid opening, the issue size decreased from \$16,430,000 to \$14,830,000.

^(b) Subsequent to bid opening, the price, net interest cost and true interest rate have changed to \$16,299,168.48, \$2,935,868.53, and 2.4579%, respectively.

Public Sector Advisors

Bidder	Interest Rates	Price	Net Interest Cost	True Interest Rate
	3.00% 2025-2028			
	3.125% 2029			
	3.25% 2030-2031			
	3.375% 2032-2033			
ROBERT W. BAIRD & COMPANY, INCORPORATED	2.00% 2015-2019 3.00% 2020	\$17,074,193.85	\$3,114,992.43	2.5238%
C.L. KING & ASSOCIATES	4.00% 2021-2023			
COASTAL SECURITIES L.P.	3.00% 2024-2027			
FIDELITY CAPITAL MARKETS SERVICES	3.125% 2028-2029			
SAMCO CAPITAL MARKETS, INC.	3.20% 2030			
WNJ CAPITAL	3.25% 2031			
EDWARD D. JONES & COMPANY	3.30% 2032			
LOOP CAPITAL MARKETS, LLC	3.50% 2033			
CREWS & ASSOCIATES				
CRONIN & COMPANY, INC.				
CASTLEOAK SECURITIES, L.P.				
DAVENPORT & COMPANY LLC				
NORTHLAND SECURITIES, INC.				
DUNCAN-WILLIAMS, INC.				
ROSS, SINCLAIRE & ASSOCIATES, LLC				
INCAPITAL, LLC				
WEDBUSH SECURITIES INC.				
DOUGHERTY & COMPANY LLC				
ISAAK BOND INVESTMENTS, INC.				
STERNE, AGEE & LEACH, INC.				
BANK OF NEW YORK MELLON, CAPITAL MARKETS				
R. SEELAUS & CO.				
ALAMO CAPITAL				
OPPENHEIMER & CO. INC.				
BERNARDI SECURITIES, INCORPORATED				
UMB BANK, N.A.				
BANK OF AMERICA MERRILL LYNCH	4.00% 2015-2033	\$17,910,514.11	\$3,279,978.11	2.5716%
JEFFERIES & COMPANY, INC.	5.00% 2015-2024	\$18,351,396.25	\$3,336,485.99	2.5914%
MORGAN STANLEY & CO. INC.	3.00% 2025-2026			
RAYMOND JAMES & ASSOCIATES, INC.	3.125% 2027			
FIRST TENNESSEE BANK	4.00% 2028-2033			
BMO CAPITAL MARKETS GKST INC.				
RAMIREZ & GUERRERO LLP				

REOFFERING SCHEDULE OF THE PURCHASER

<u>Rate</u>	<u>Year</u>	<u>Yield</u>
3.00%	2015	0.15%
2.00%	2016	0.39%
2.00%	2017	0.68%
5.00%	2018	0.98%
5.00%	2019	1.28%
5.00%	2020	1.63%
5.00%	2021	1.91%
5.00%	2022	2.15%
5.00%	2023	2.32%
5.00%	2024	2.45%
3.00%	2025	2.60%
3.00%	2026	2.85%
3.00%	2027	3.047%
3.00%	2028	3.15%
3.125%	2029	3.253%
3.25%	2030	3.35%
3.25%	2031	3.407%
3.375%	2032	3.47%
3.375%	2033	3.521%

BBI: 4.43%
Average Maturity: 7.244 Years