

EXHIBIT B

City of Saint Paul, Minnesota General Obligation Street Improvement Special Assessment Bonds, Series 2013C

TERMS AND CONDITIONS

True Interest Cost for the Series 2013C Bonds: 2.6947312%.

The Series 2013C Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity (May 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2014	\$750,000	2.000%	0.300%	101.804%
2015	495,000	2.000	0.400	103.285
2016	500,000	2.000	0.600	104.243
2017	505,000	2.000	0.750	104.993
2018	510,000	2.000	1.000	104.925
2019	515,000	3.000	1.250	110.188
2020	525,000	3.000	1.500	110.017
2021	530,000	3.000	1.710	109.677
2022	540,000	2.000	1.920*	100.594
2023	555,000	2.000	2.100	99.096
2024	565,000	2.250	2.300	99.513
2025	580,000	2.375	2.500	98.704
2026	595,000	3.000	2.700*	102.159
2027	610,000	3.000	2.800*	101.433
2028	625,000	3.000	2.900*	100.713
2029	640,000	3.000	3.000*	100.000
2030	660,000	3.000	3.050	99.337
2031	680,000	3.000	3.100	98.623
2032	700,000	3.000	3.150	97.861
2033	720,000	3.125	3.200	98.894

**Priced to the optional redemption date of May 1, 2021.*

The Series 2013C Bonds maturing on or after May 1, 2022 are subject to optional redemption at the option of the City on any date on or after May 1, 2021.