

City of Saint Paul
2025 Debt Summary - EXHIBIT A

New Money

Issue	Estimated Amount	Security/Authority	Project	Timing
2025A	4,147,000	G.O. CIB	Capital Improvements	Q2
2025A	10,305,699	G.O. CIB	Previously Authorized, Unissued Capital Improvements	Q2
2025A	2,400,000	G.O. Capital Notes	Public Safety Vehicles and Equipment	Q2
2025B	23,521,214	G.O. Street Reconstruction	Refinance of 2023C Facility	Q2
2025B	14,600,000	G.O. Street Reconstruction	St. Paul Street Vitality Program	Q2
2025B	4,900,000	G.O. Mill and Overlay	St. Paul Mill and Overlay Program	Q2
2025B	7,880,000	G.O. Street Reconstruction	Previously Authorized, Unissued	Q2
2025C	7,629,000	G.O. Library	Hamline Midway Library	Q3
2025D	14,000,000	Sewer Revenue	Capital Maintenance Projects	Q2
2025-1	15,000,000	Water PFA Grant Anticipation Note	Lead Service Line Replacement	Q1
2025-2	29,000,000	Water PFA Note	Lake McCarrons WTP	Q2
Total New Money	\$ 133,382,913			

Potential Refundings

Issue	Amount Outstanding	Security	Project	Call
2000	\$ 2,067,000	2000 People Connection Lease	Ramsey County Pedestrian Connection	anytime
2014B	9,245,000	G.O. Street Bonds, 2014B	2014B Street Improvement Bonds	11/1/2023
2014C	3,705,000	G.O. Library Bonds, 2014C	2014C Library Bonds	3/1/2024
2014E	4,415,000	Sewer Revenue Bonds, Series 2014E	2014E Sewer Revenue Bonds	12/1/2022
2015B	5,080,000	Sewer Revenue Bonds, Series 2015B	2015B Sewer Revenue Bonds	12/1/2023
2016B	5,075,000	Sewer Revenue Bond, 2016B	2016B Sewer Revenue Bonds	12/1/2024
2016D	6,485,000	Sewer Revenue Bond, 2016D	2016D Sewer Revenue Bonds	12/1/2024
2016E	2,850,000	G.O. Various Purpose Bonds, 2016E	Capital Improvements	12/1/2024
2016F	\$6,185,000	GO Street Bonds	Crossover Refunding of 2008B, 2009B	5/1/2025
2017A	\$3,485,000	GO Cap Imp Bonds	Capital Improvements	3/1/2025
2017A	\$19,920,000	HRA Parking Bonds	Parking Refunding Bonds	8/1/2025
2017C	\$5,220,000	Sewer Revenue Bonds	2017C Sewer Revenue Bonds	12/1/2025
2018A	\$4,680,000	GO Various Purpose Bonds	Capital Improvements	9/1/2025
2018C	\$4,060,000	GO TIF Ref Bonds	Refunded 2009G Bonds	2/1/2025
2020E	\$6,480,000	Highland Bridge/Ford Stormwater G.O./Revenue Bond	Highland Bridge/Ford Stormwater	6/1/2021
Total Potential Refundings	\$ 88,952,000			

